

Taming Complexity of Messaging to understand its Security

RUB

ZISC Lunch Seminar

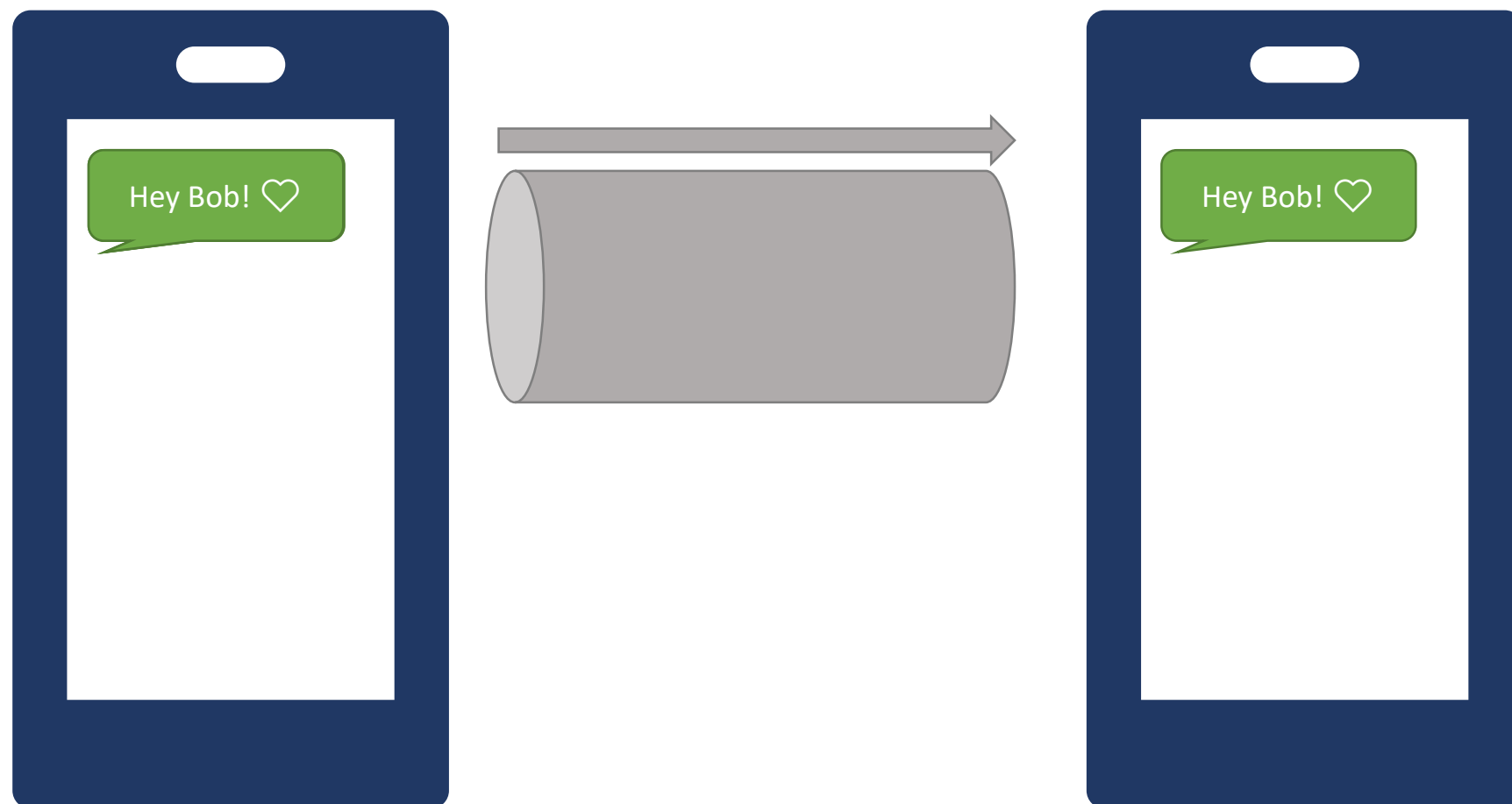
2019-10-10

Horst Görtz Institute for IT Security
Chair for Network and Data Security
Ruhr University Bochum

Paul Rösler

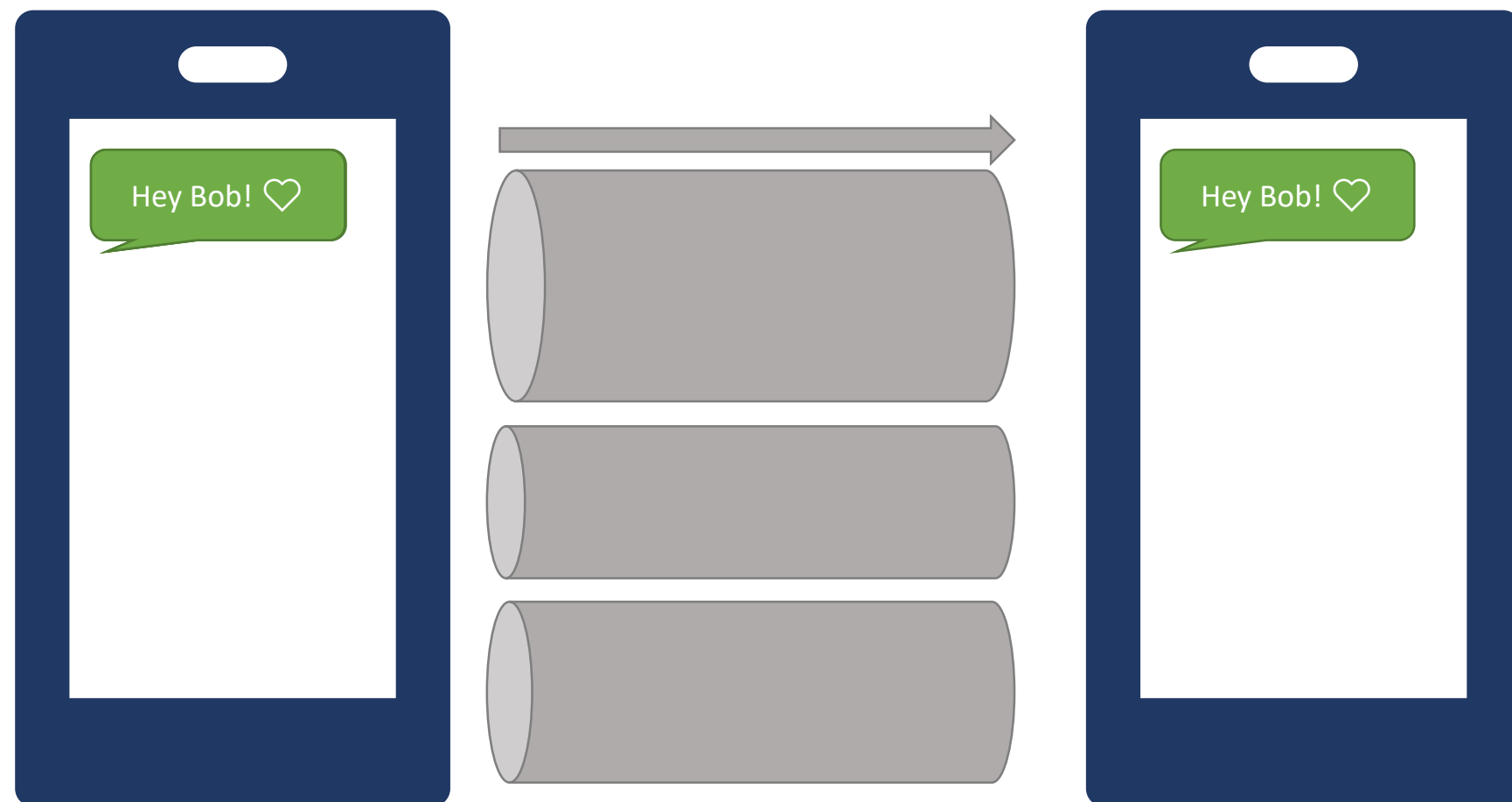
Messaging is complex

- (Asynchronous) session initialization
- “Secure” channel



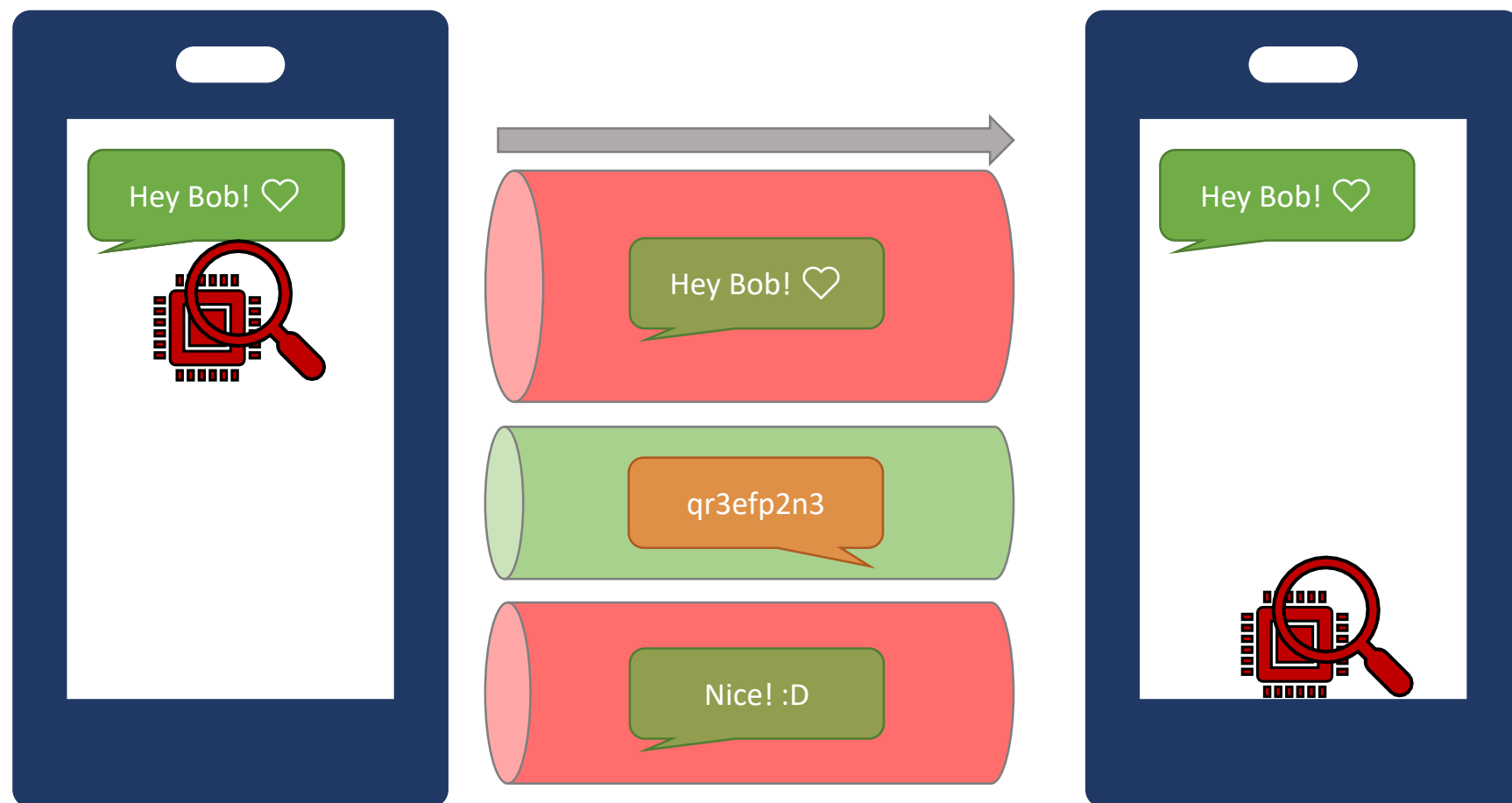
Messaging is complex

- (Asynchronous) session initialization
- “Secure” channel
- Strong security



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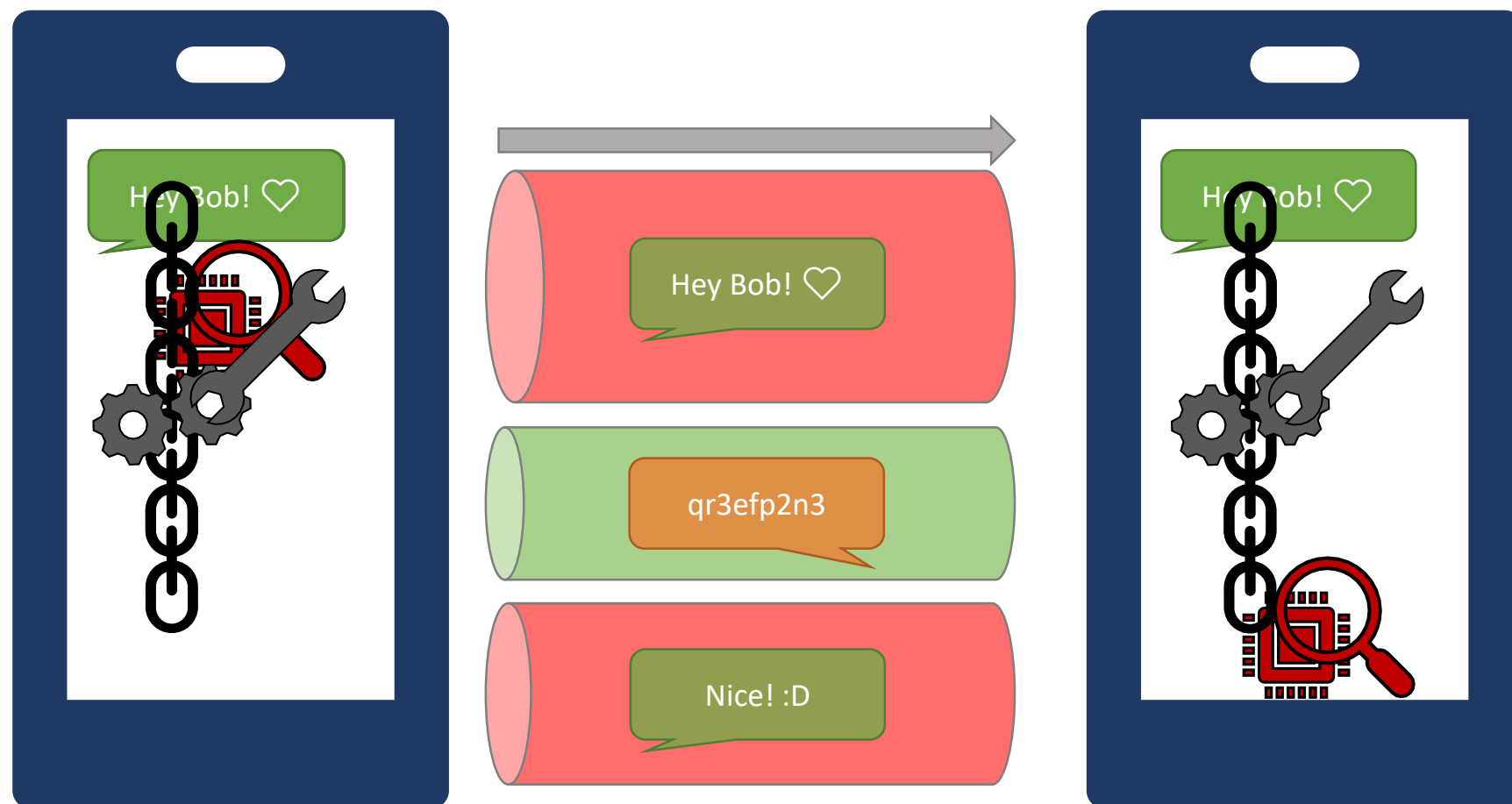
“Ratchet”-Mechanism:

- Invalidate old secrets
- Sample and include new secrets

• Origin: 

Simple construction:

- Repetition and mix of key exchanges



Messaging is complex

- (Asynchronous) session initialization
- “Secure” channel
- Strong security
- Concurrent communication



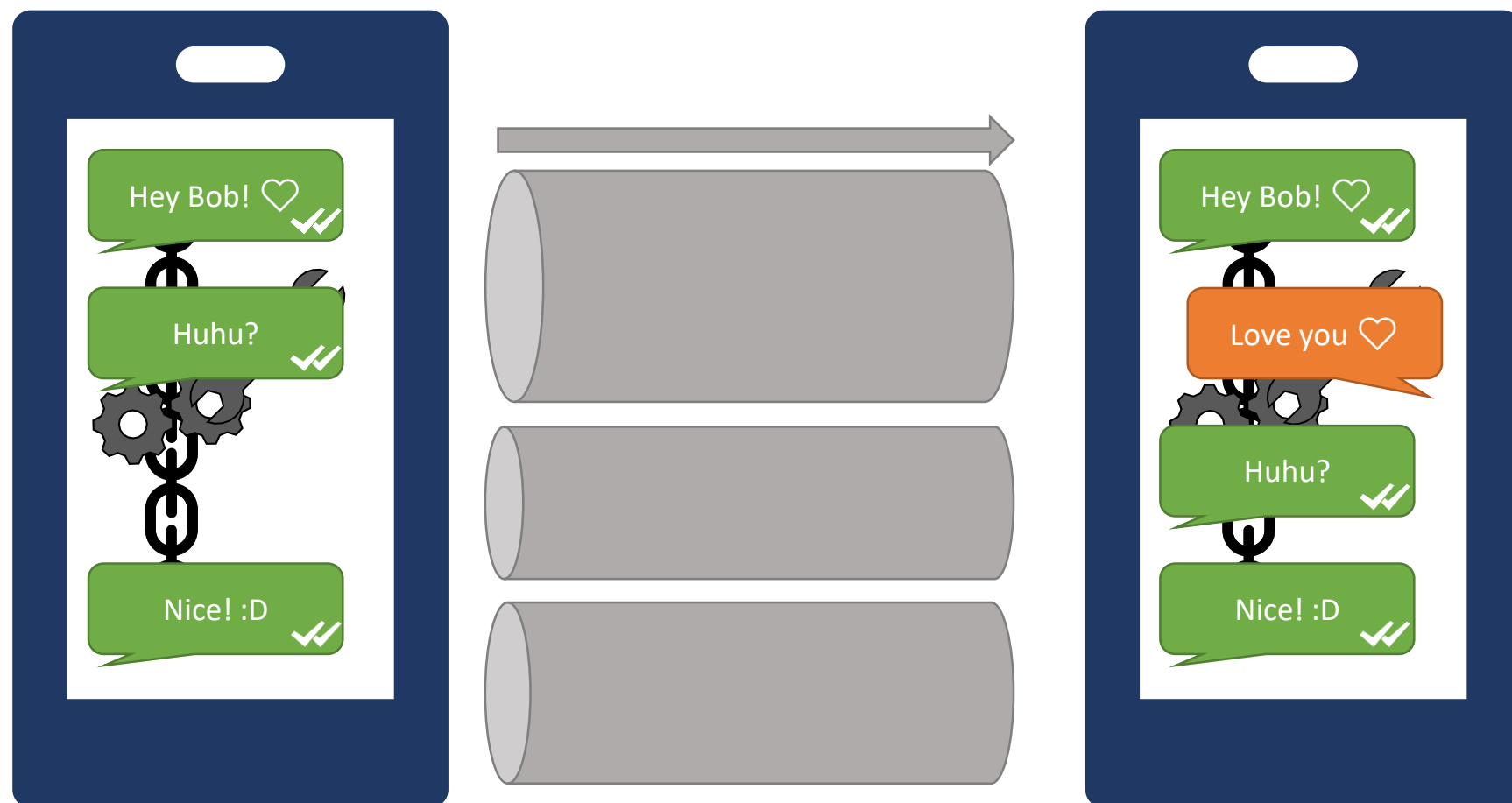
Messaging is complex

- (Asynchronous) session initialization
- “Secure” channel
- Strong security
- Concurrent communication
- Unreliable network



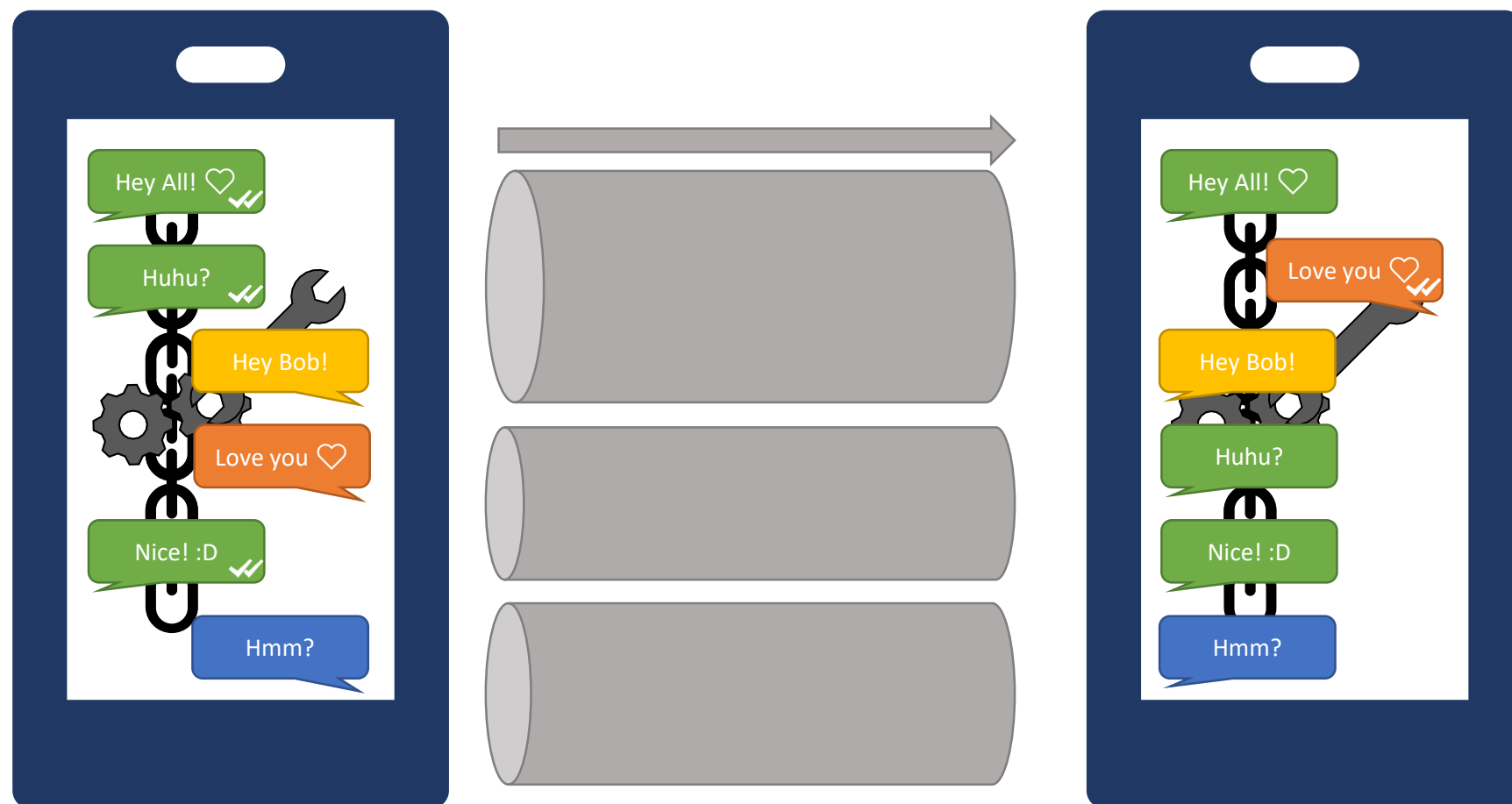
Messaging is complex

- (Asynchronous) session initialization
- “Secure” channel
- Strong security
- Concurrent communication
- Unreliable network
- Explicit reliability



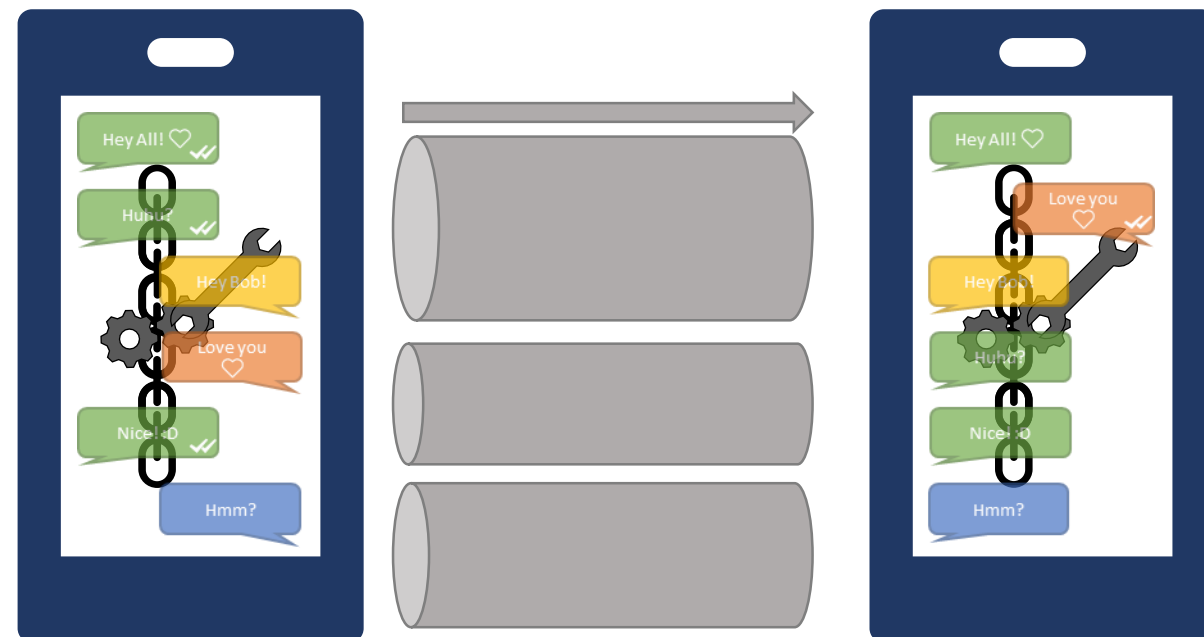
Messaging is complex

- (Asynchronous) session initialization
- “Secure” channel
- Strong security
- Concurrent communication
- Unreliable network
- Explicit reliability
- Group communication



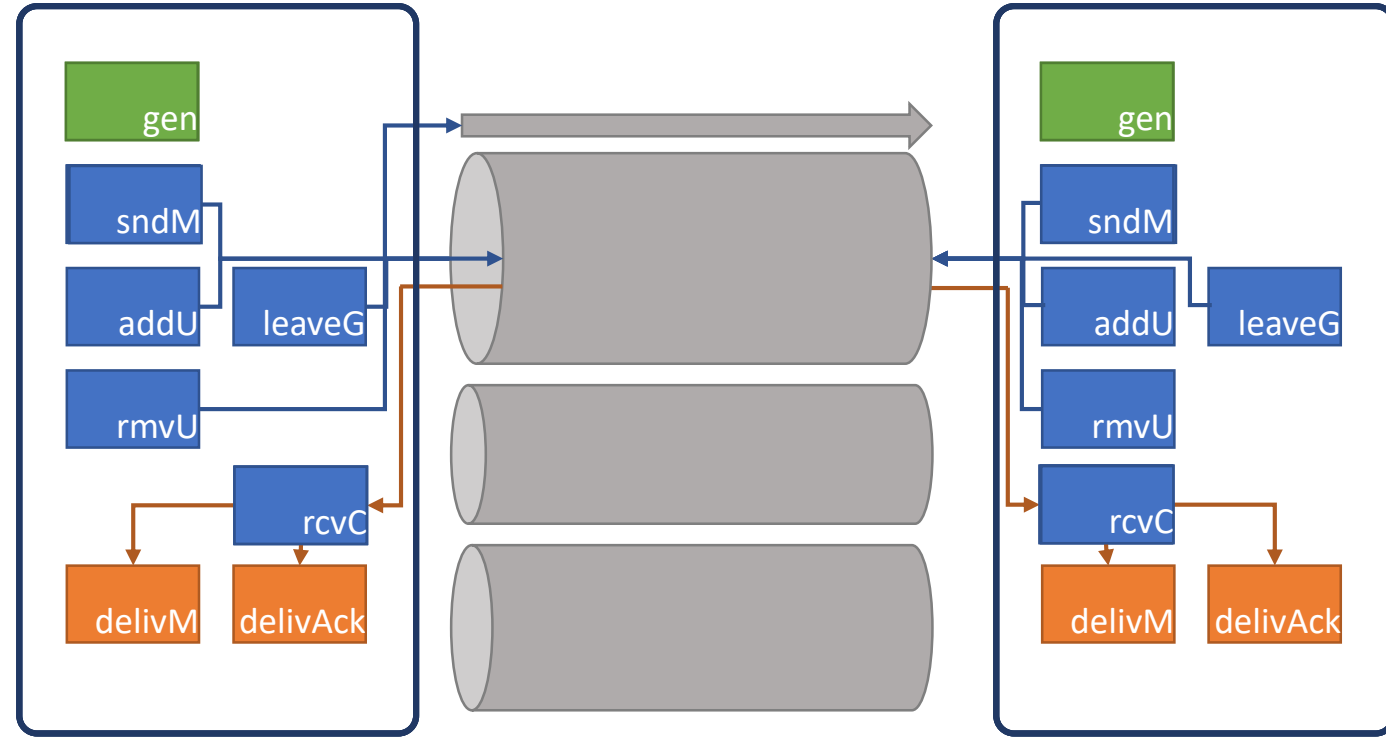
Agenda

- Messaging is complex
- **Finding a Syntax**
- Understanding Attackers
- Defining Security
- Understanding Constructions



Syntax – Taming complexity

- Messenger with
 - Many user interfaces
 - Dynamic groups
 - Explicit reliability
 - Complex functionality
 - Nearly impossible to define security formally
 - Was used to motivate attacks



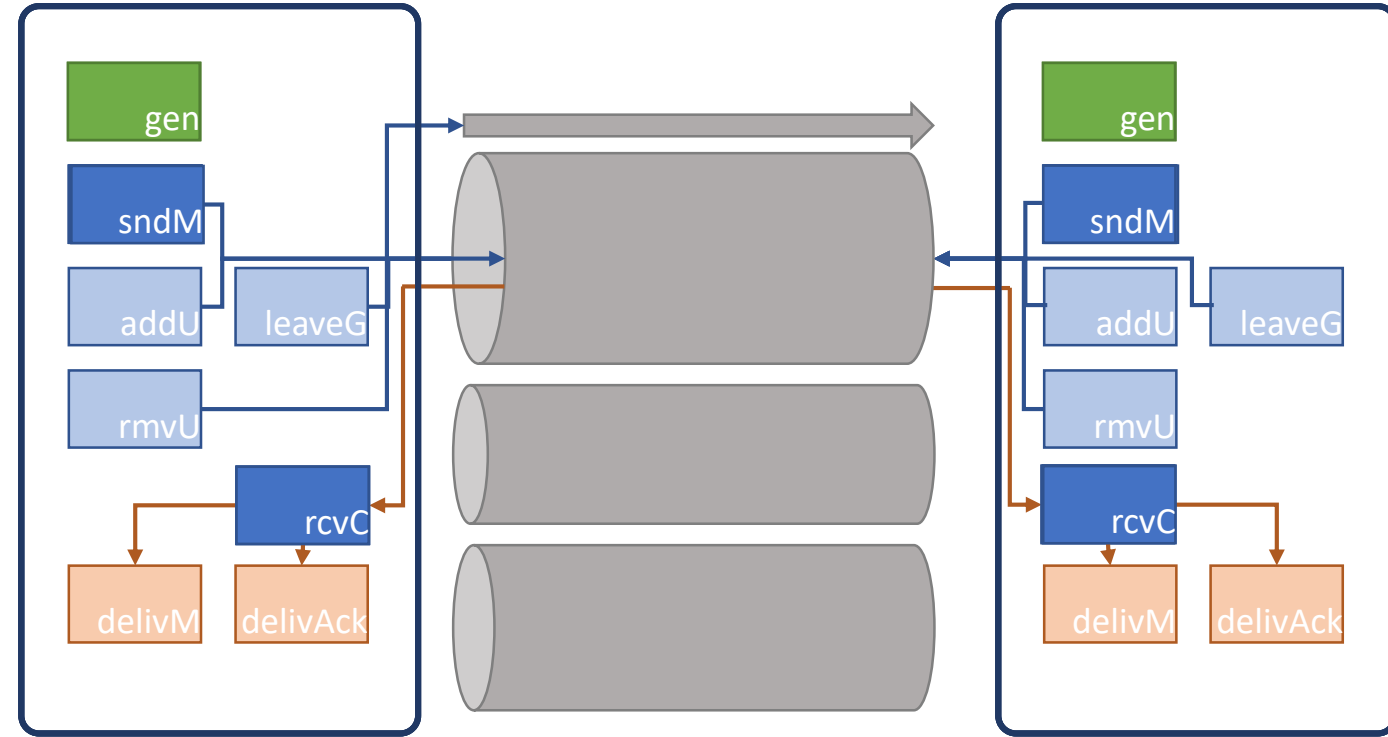
More is Less: On the End-to-End Security of Group Chats in Signal, WhatsApp, and Threema

Paul Rösler, Christian Mainka, Jörg Schwenk
 {paul.roesler, christian.mainka, joerg.schwenk}@rub.de
 Horst Görtz Institute for IT Security
 Chair for Network and Data Security
 Ruhr-University Bochum

Messenger

Syntax – Taming complexity

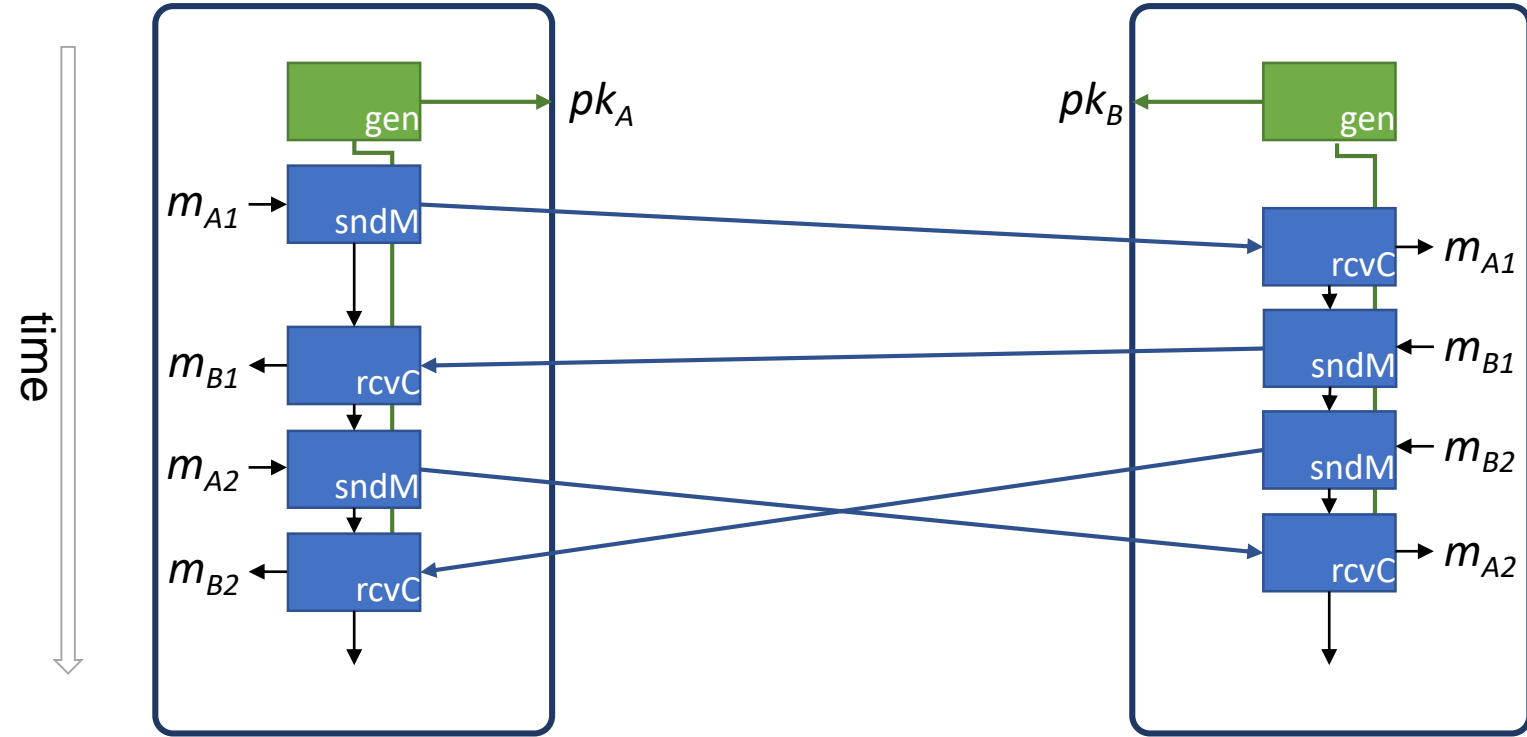
- Remove:
 1. Delivery notifications
 2. Group channels
 3. Group management



Messenger

Syntax – Taming complexity

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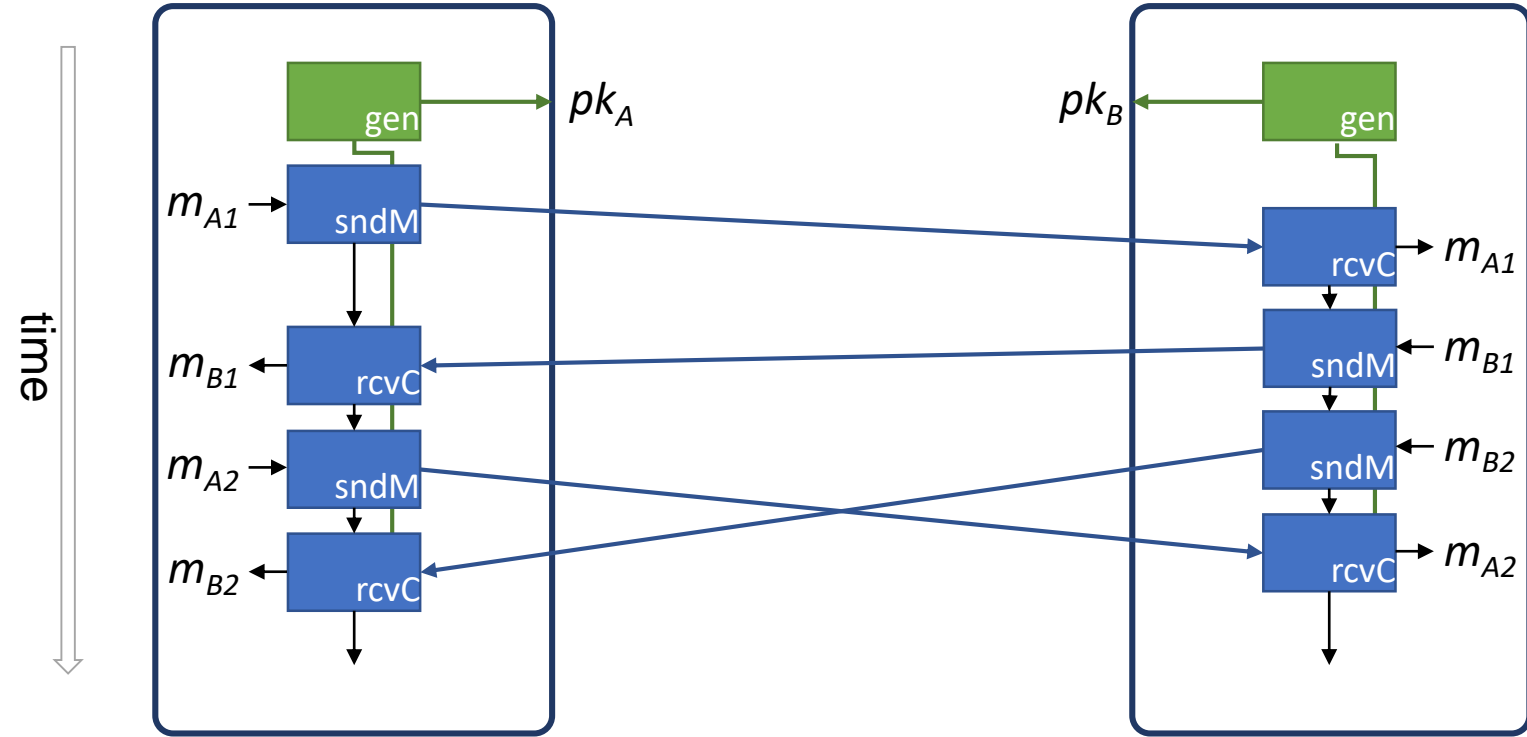


Messenger

Syntax – Taming complexity

- Remove:
 1. Delivery notifications
 2. Group channels
 3. Group management
- Still very complex
- Multiple parties & sessions
- Establishment & channel

Two party channel
(including establishment)



**Flexible Authenticated and Confidential
Channel Establishment (fACCE):
Analyzing the Noise Protocol Framework**

Benjamin Dowling¹, Paul Rösler², and Jörg Schwenk²

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² Horst-Görtz Institute for IT Security,
Chair for Network and Data Security, Ruhr University Bochum
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Messenger

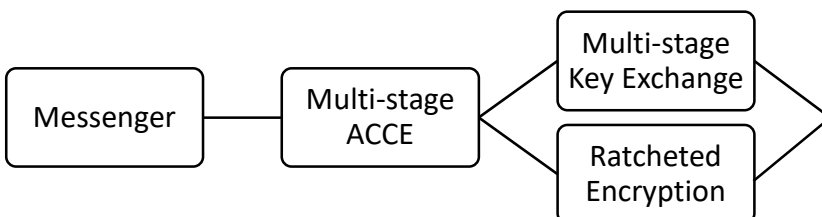
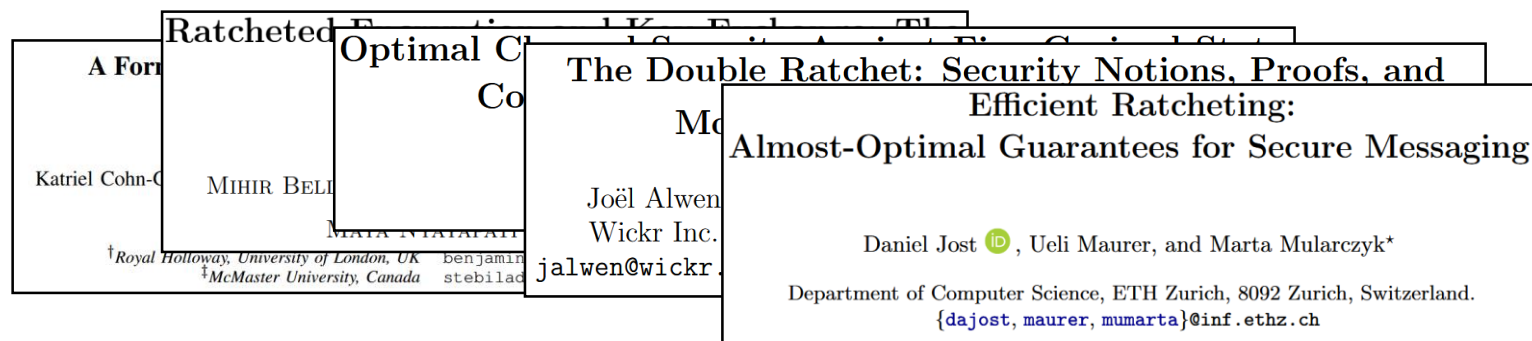
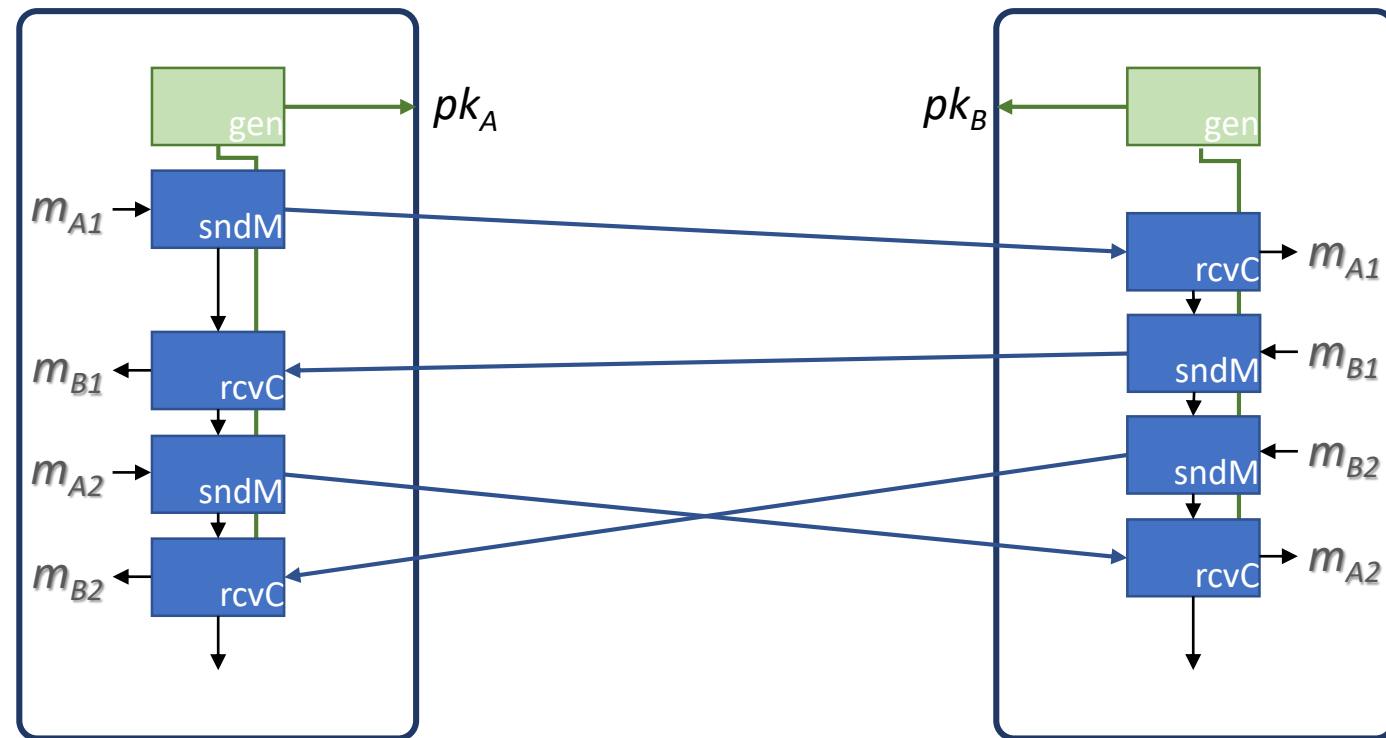
Multi-stage
ACCE

Syntax – Taming complexity

- Remove:

1. Delivery notifications
2. Group channels
3. Group management
4. Channel establishment
5. Symmetric encryption

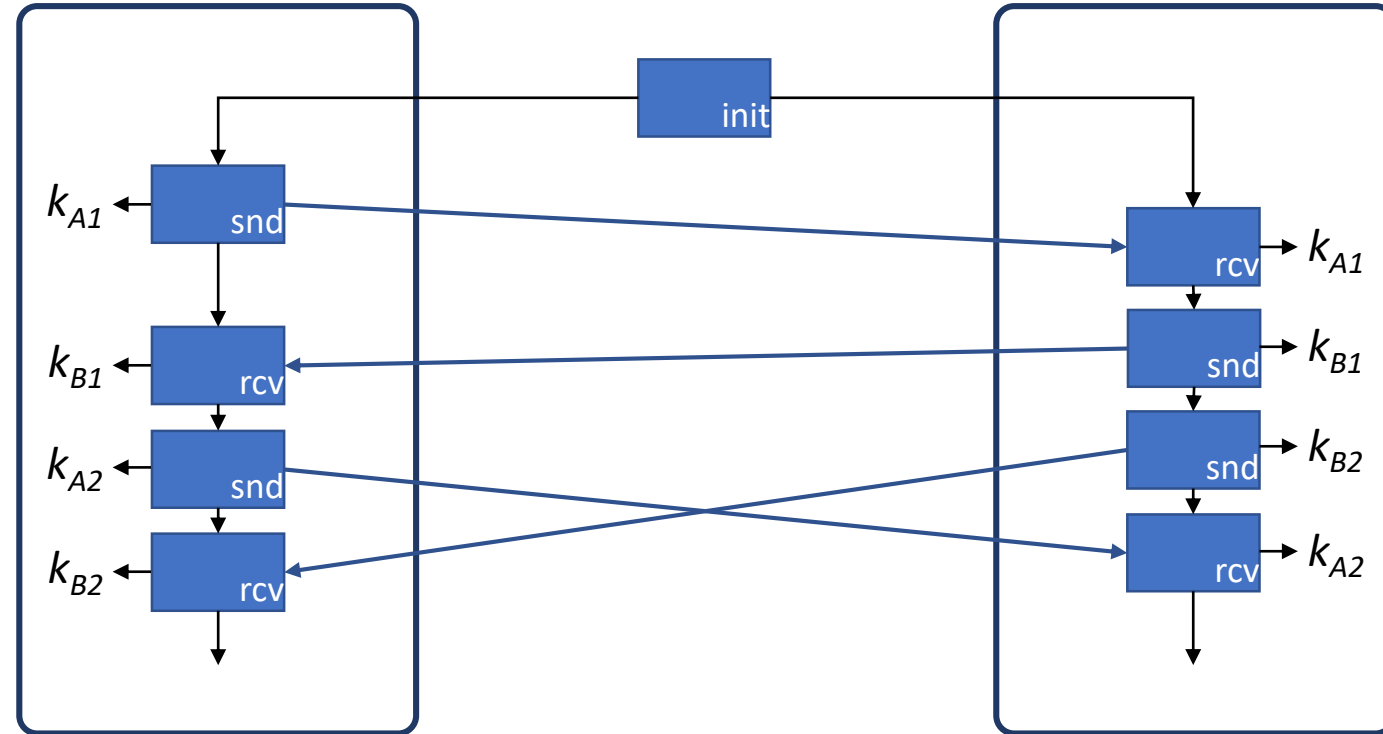
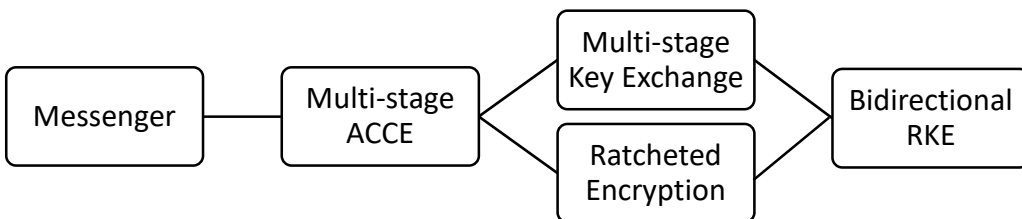
- Some publications removed (only) one of both:



Syntax – Taming complexity

- Remove:
 1. Delivery notifications
 2. Group channels
 3. Group management
 4. Channel establishment
 5. Symmetric encryption
- Still (**too**) complex to define
(and understand) strong security

Ratcheted key exchange



Asynchronous ratcheted key exchange

Bertram Poettering¹ and Paul Rösler²

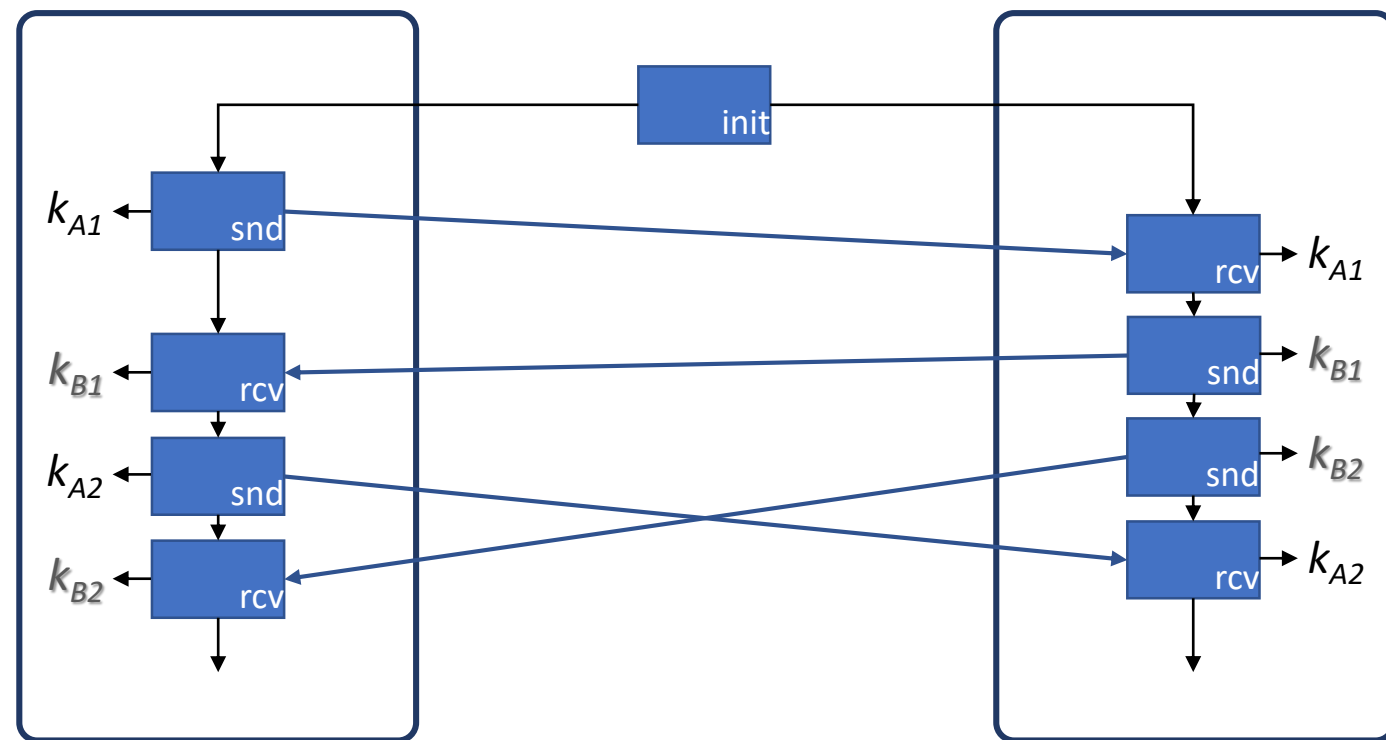
¹ Information Security Group, Royal Holloway, University of London
bertram.poettering@rhul.ac.uk

² Horst-Görtz Institute for IT Security,
Chair for Network and Data Security, Ruhr-University Bochum
paul.roesler@rub.de

Syntax – Taming complexity

- Remove:

1. Delivery notifications
2. Group channels
3. Group management
4. Channel establishment
5. Symmetric encryption
6. Key establishment B-to-A

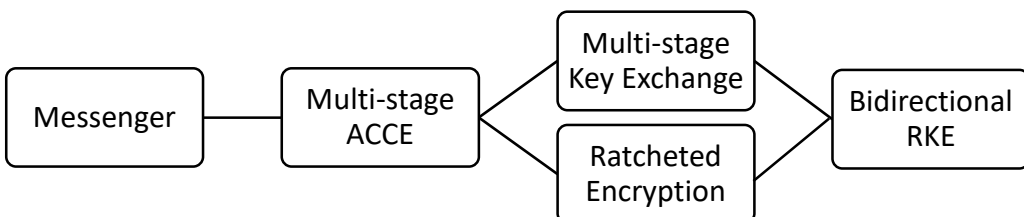


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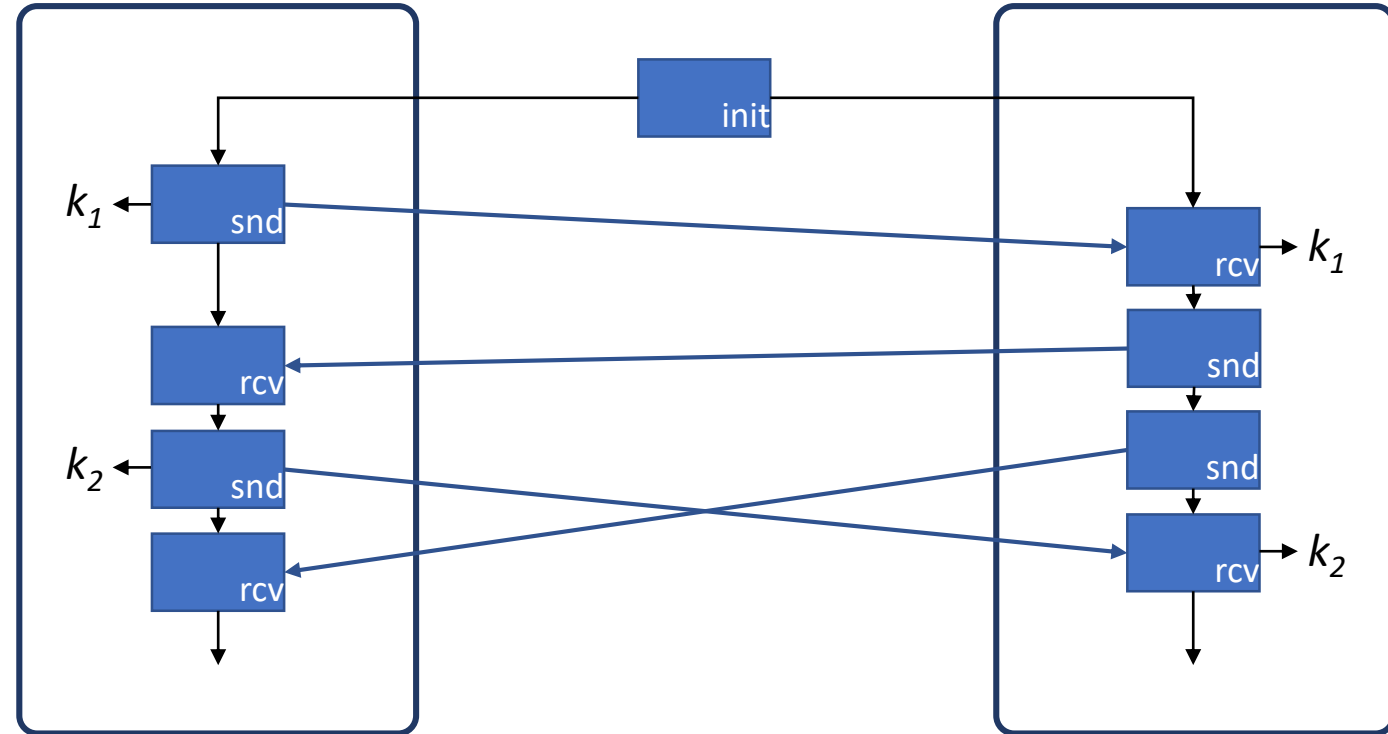


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- It can even be simpler ☺

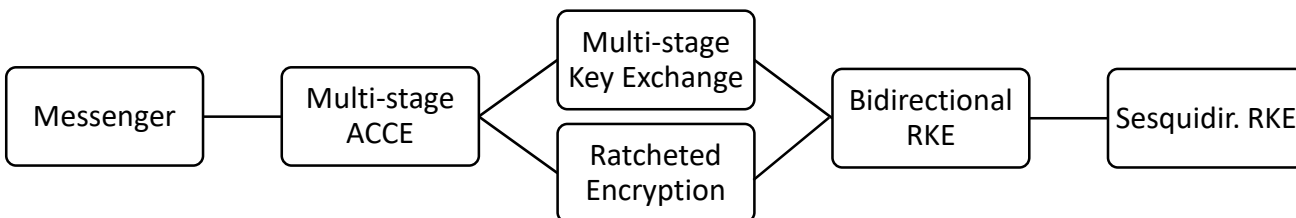


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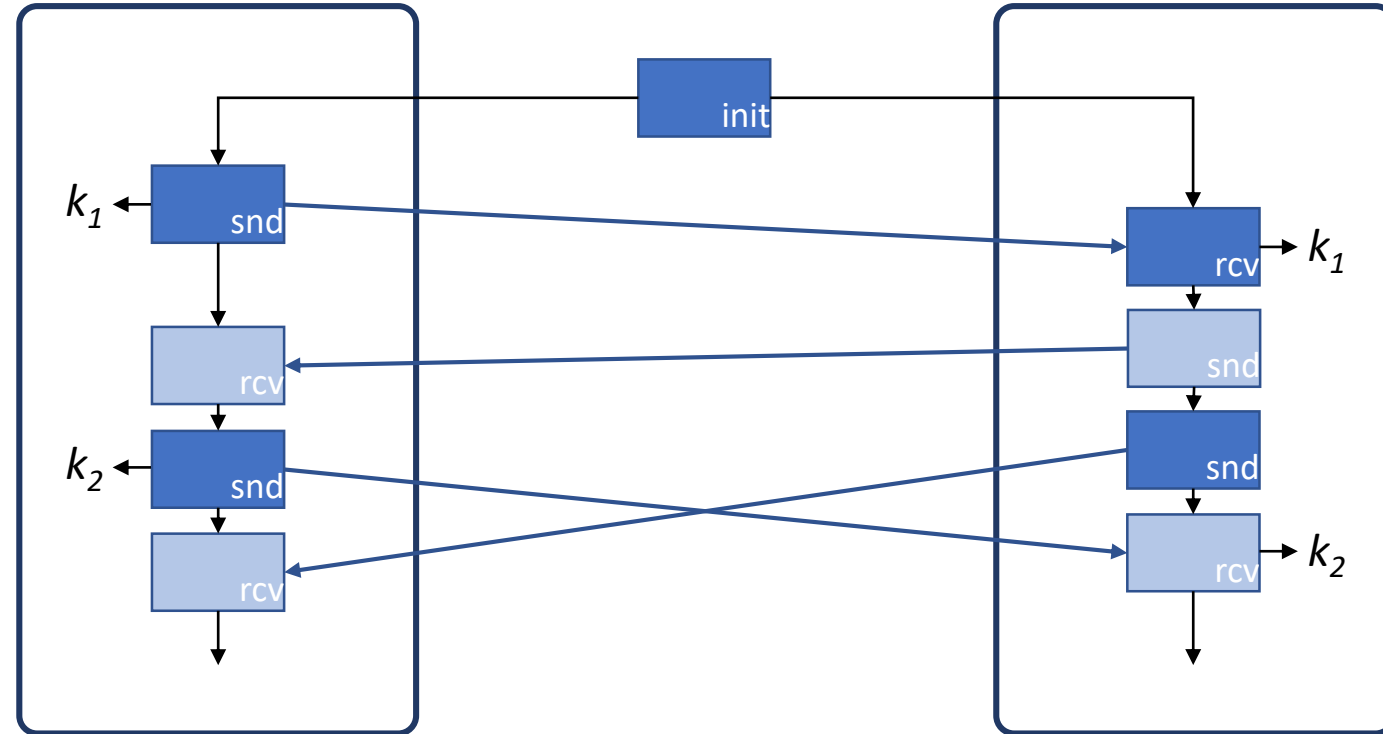


Syntax – Taming complexity

- Remove:

1. Delivery notifications
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6. Key establishment B-to-A
7. B-to-A communication

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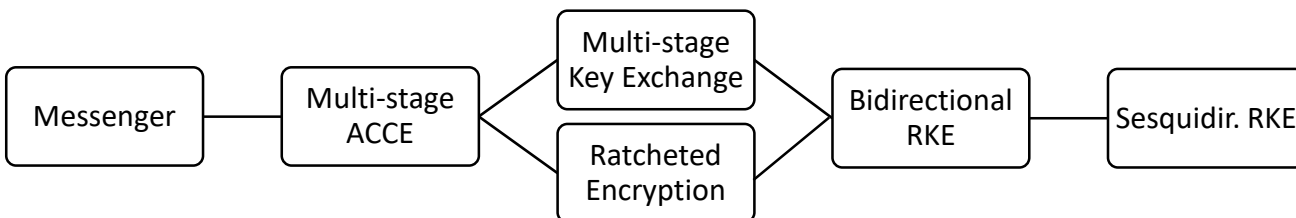


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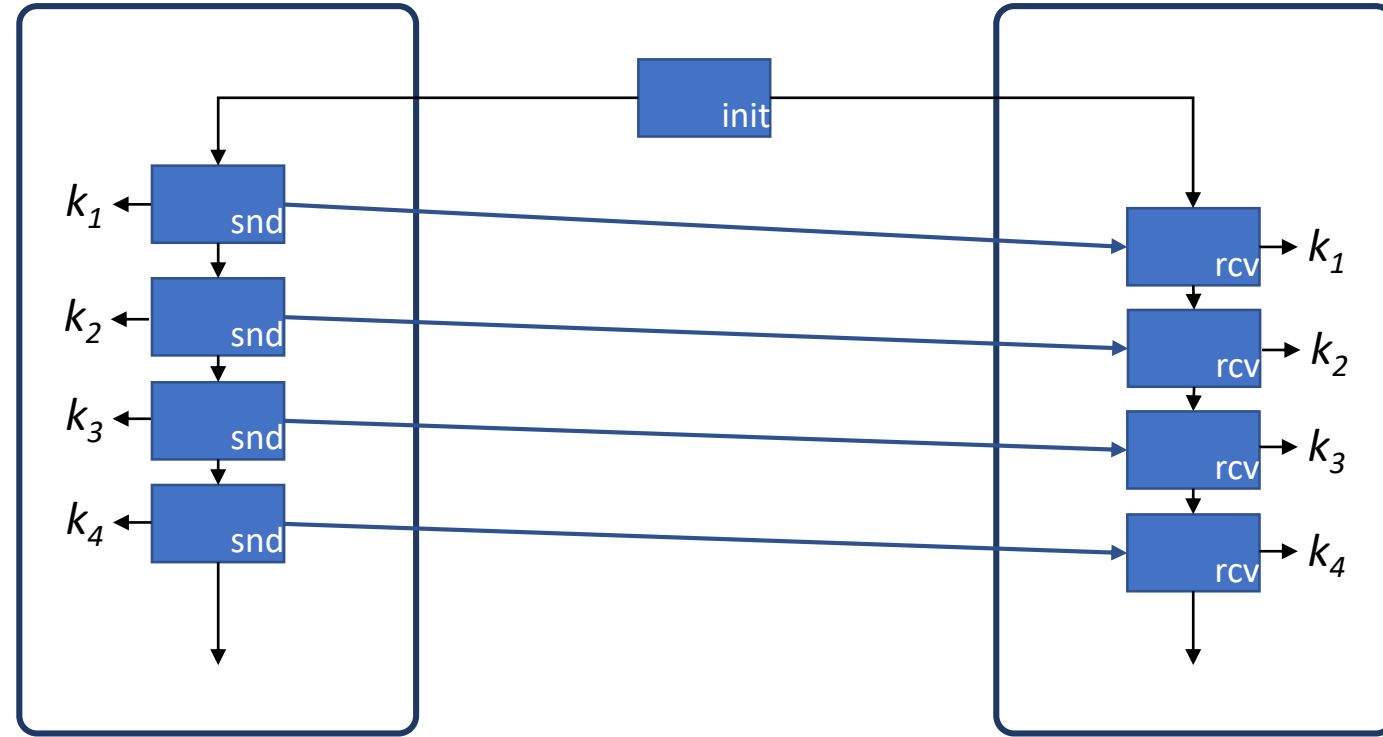
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Syntax – Taming complexity

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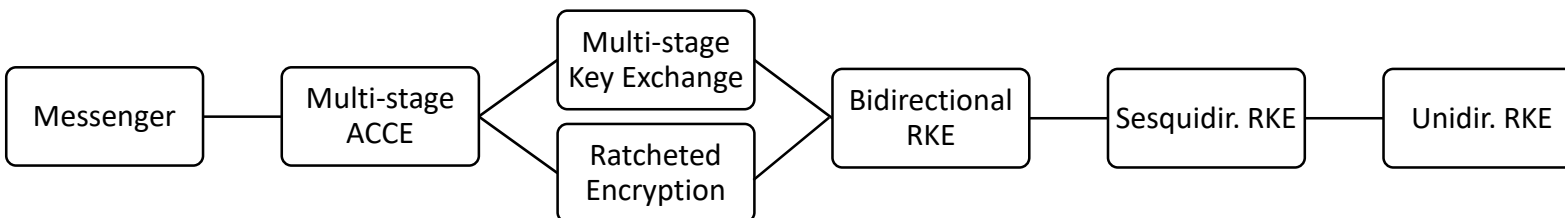
Unidirectional ratcheted key exchange

Asynchronous ratcheted key exchange

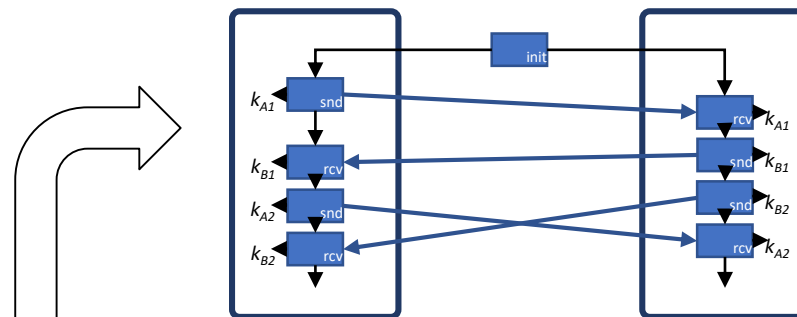
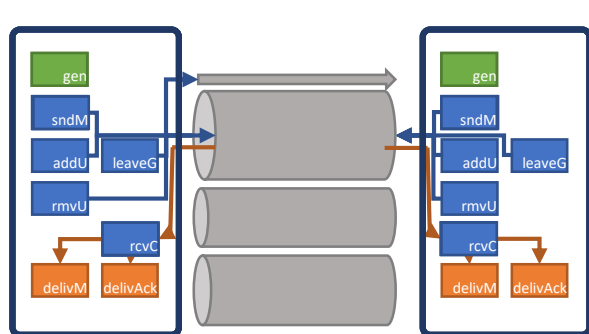
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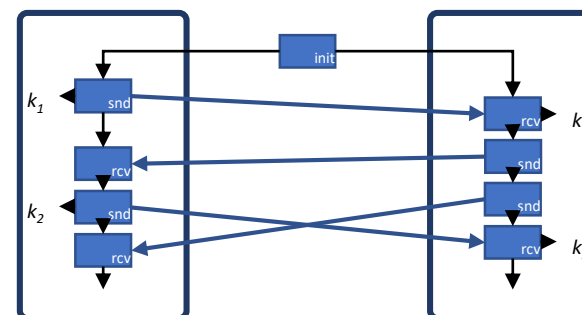


Syntax – Taming complexity

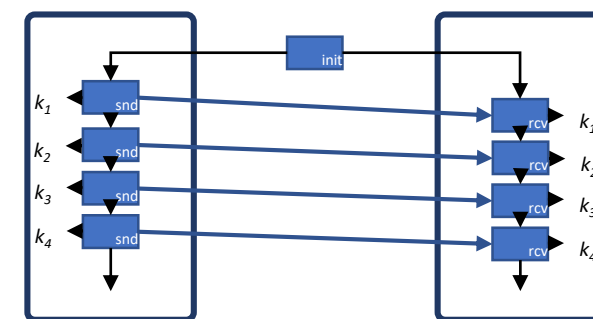


- No B-to-A key establishment

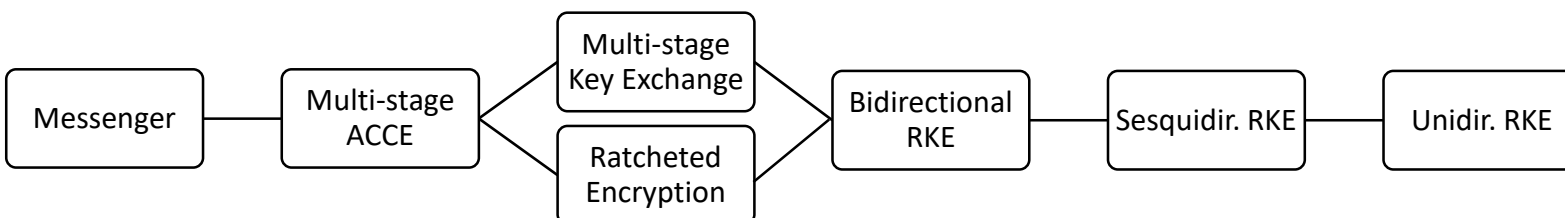
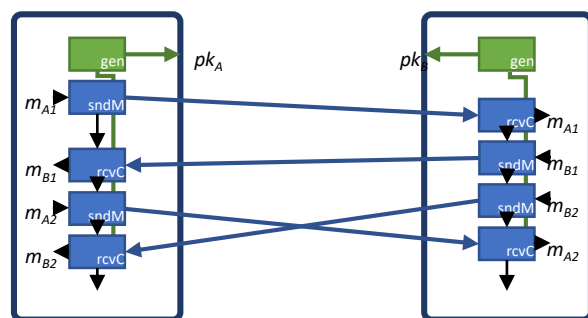
- Abstract initialization
- No symmetric encryption



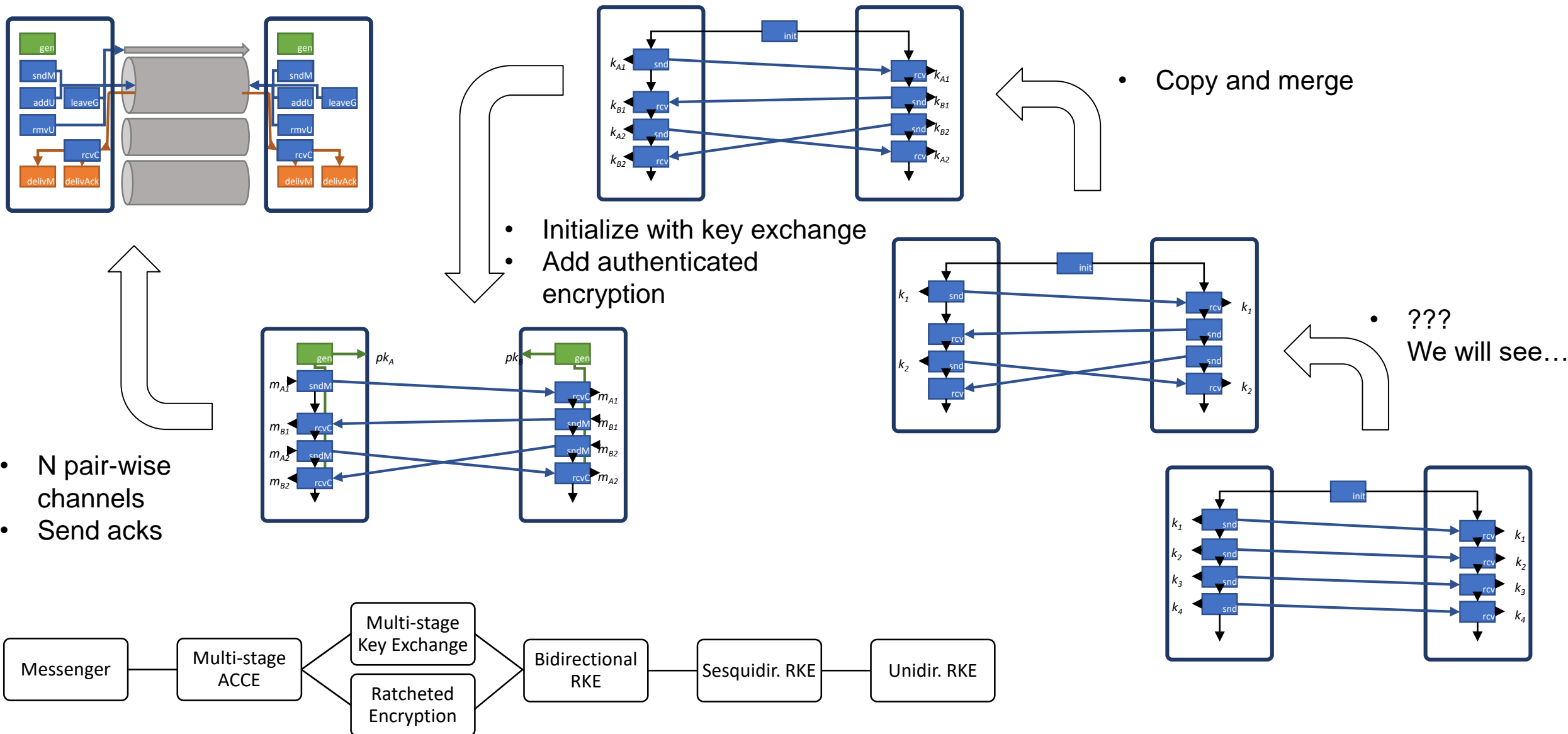
- No B-to-A communication



- No groups
- Only pair-wise communication

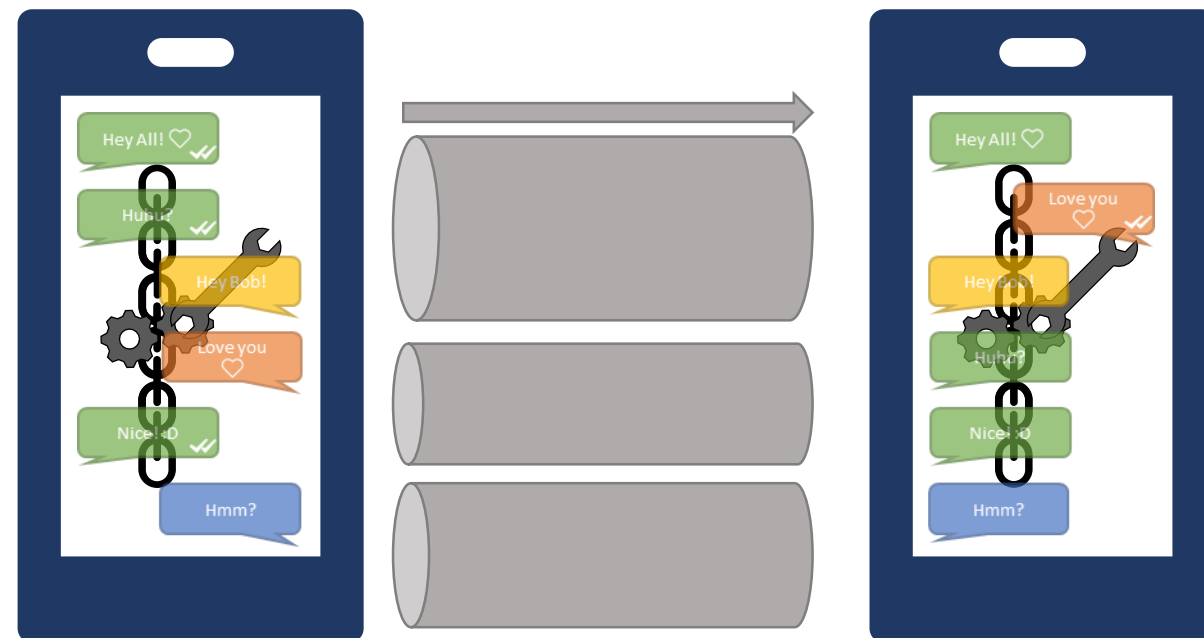


Syntax – Modularity



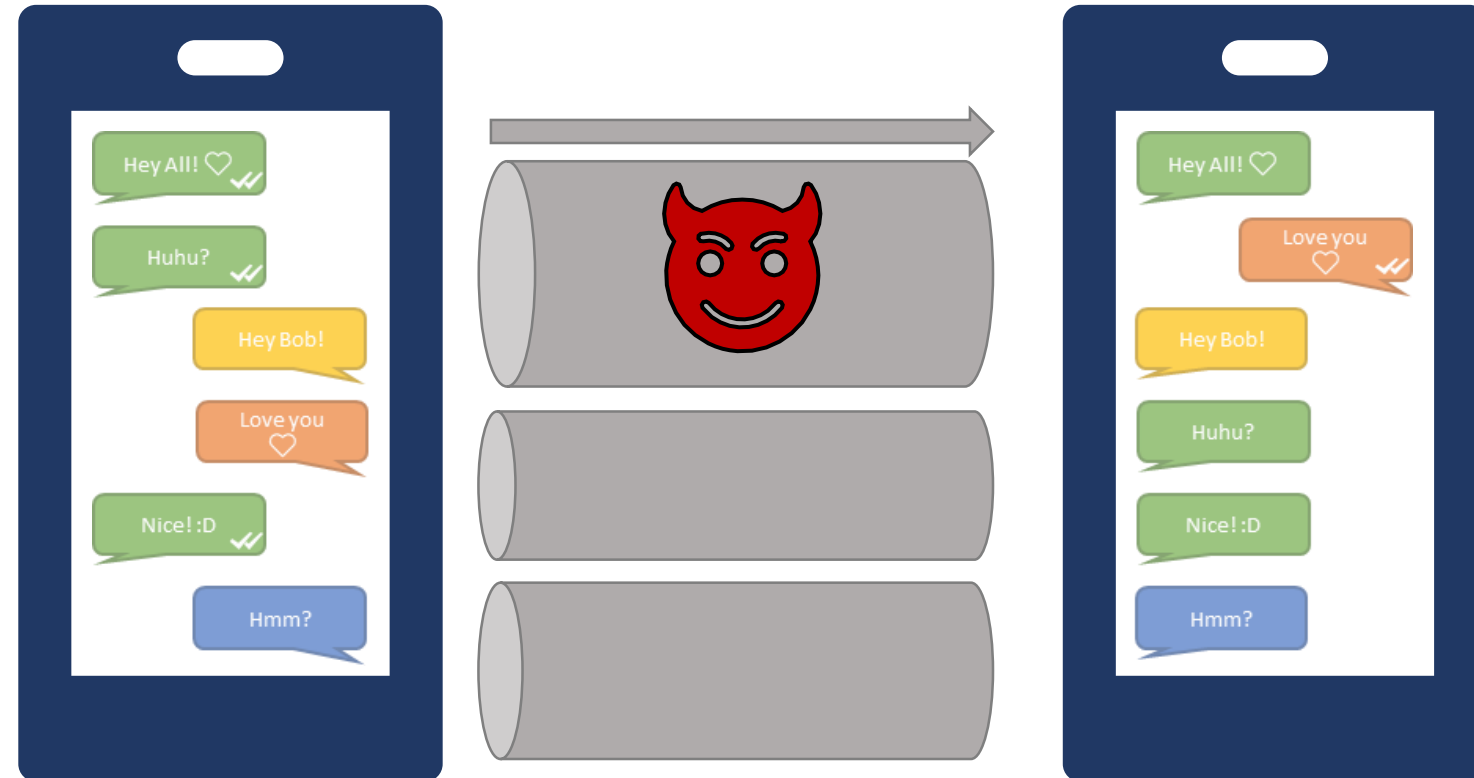
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- Understanding Constructions



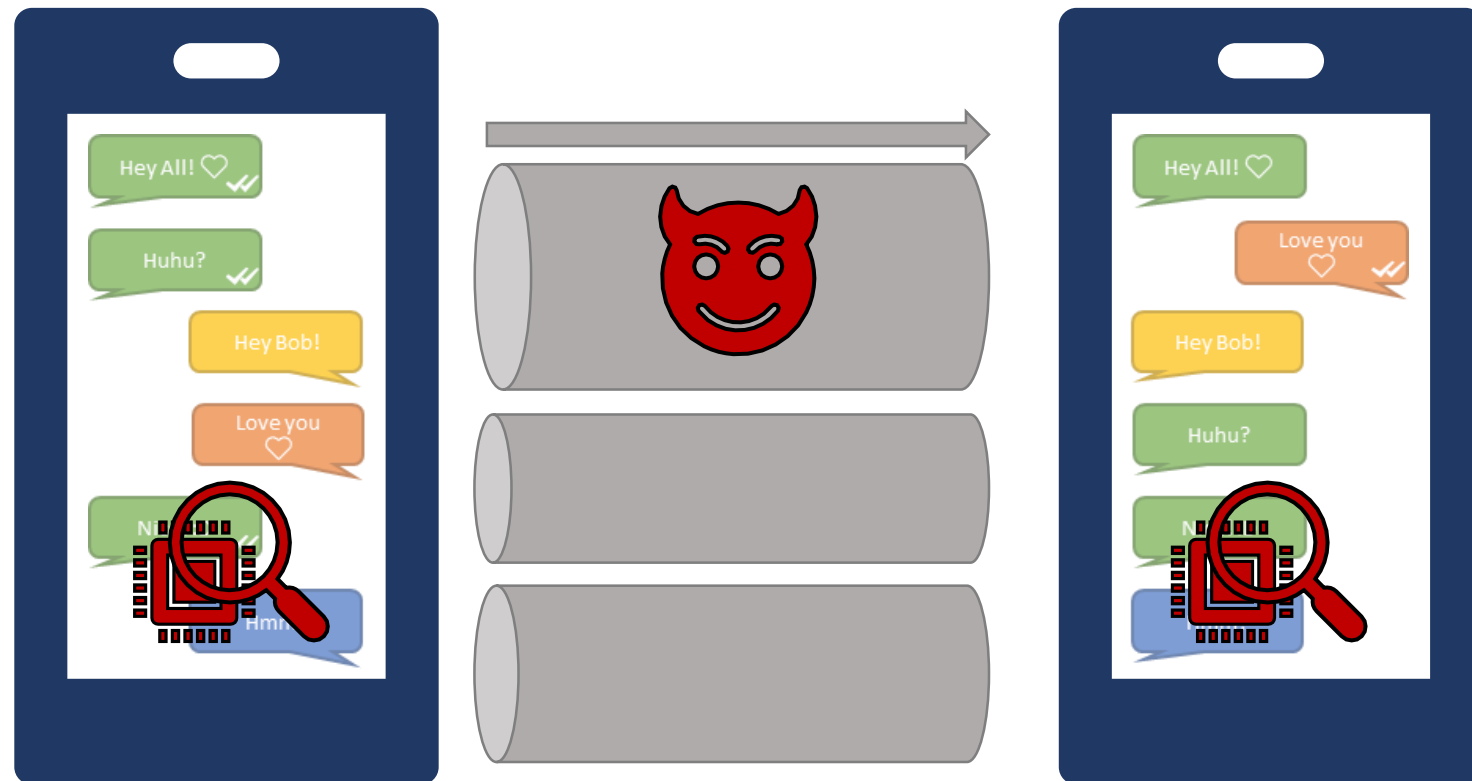
Attacker

- Active attacker on network



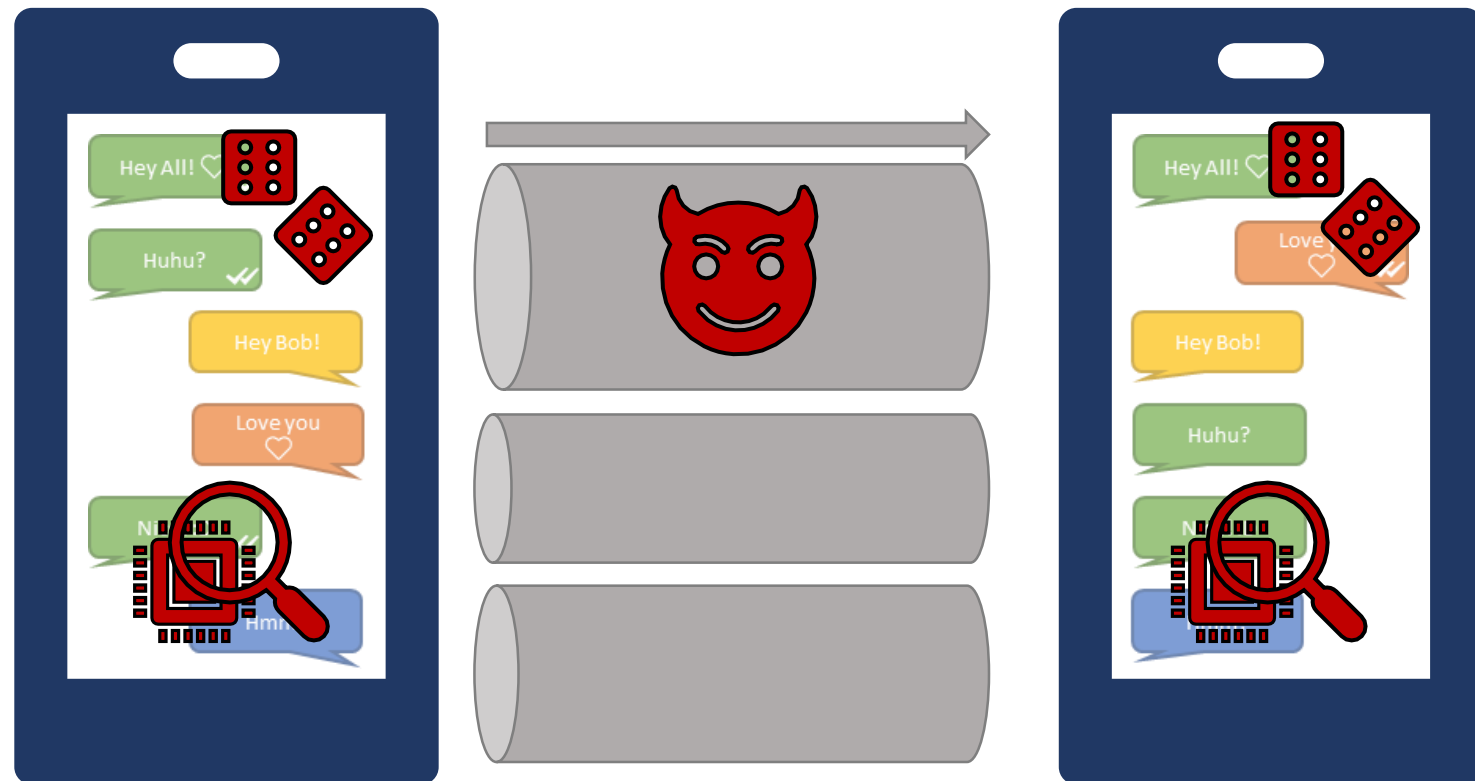
Attacker

- Active attacker on network
- Exposure of secret states
 - Mobile devices are easily accessible
 - Sessions take long time



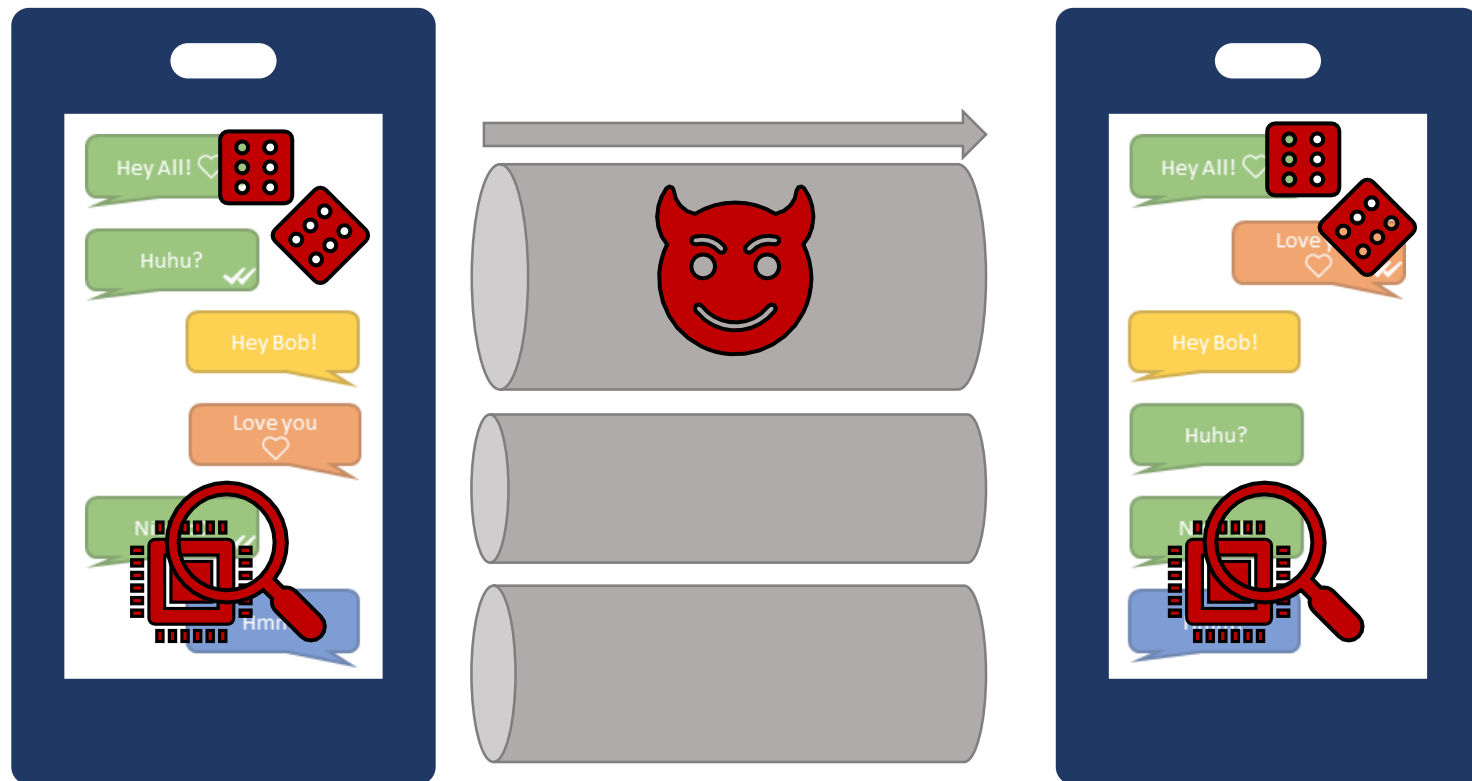
Attacker

- Active attacker on network
- Exposure of secret states
- Attacks against executions' randomness
 - Entropy low
 - Ba(d/ckdoored) randomness generator



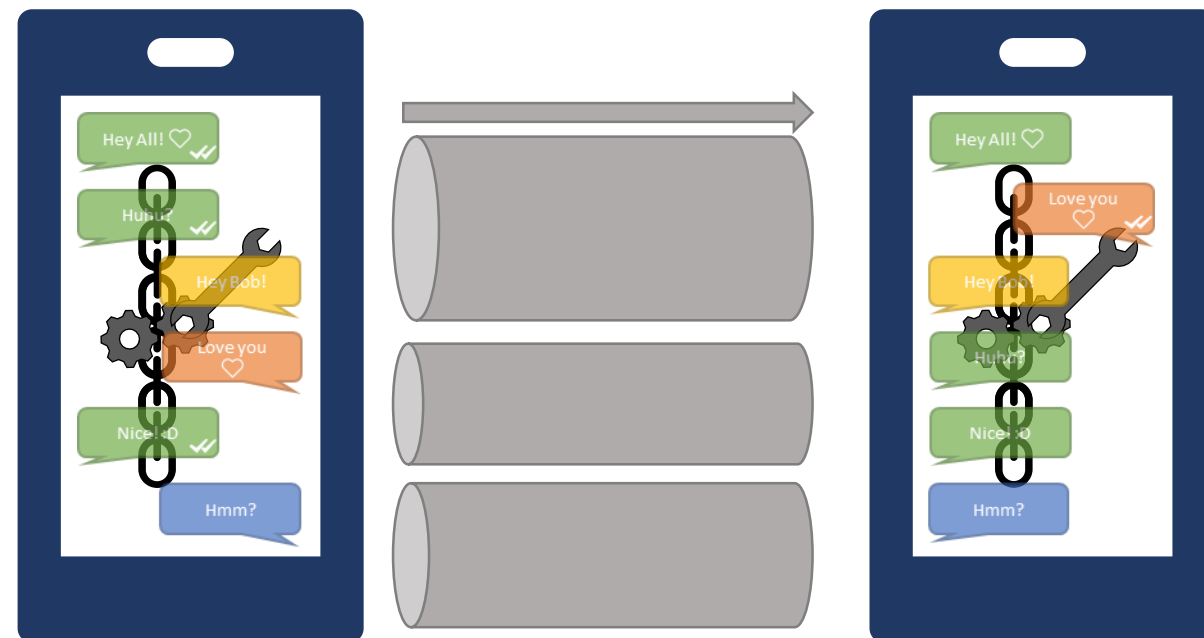
Attacker

- Many more attacker scenarios...
 - Attacker against key distribution
 - Attackers in attacked group
 - Leakage during computation
 - Attacker in implementation



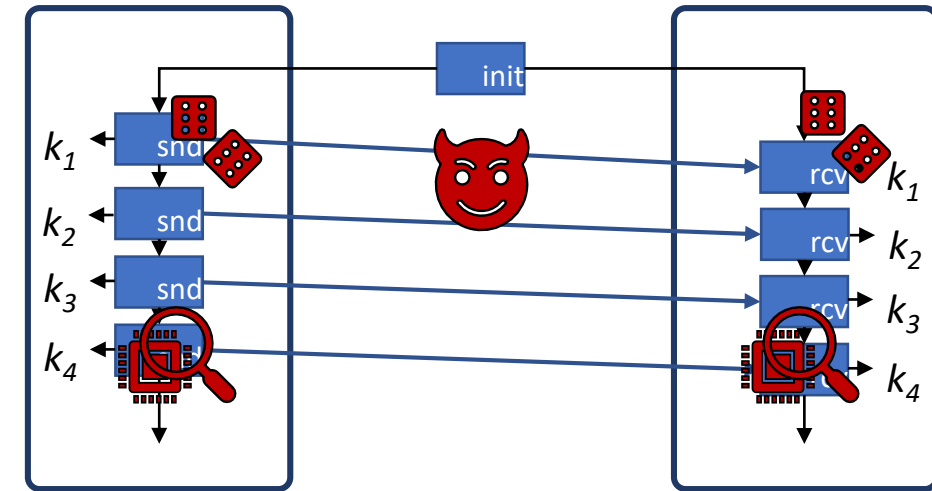
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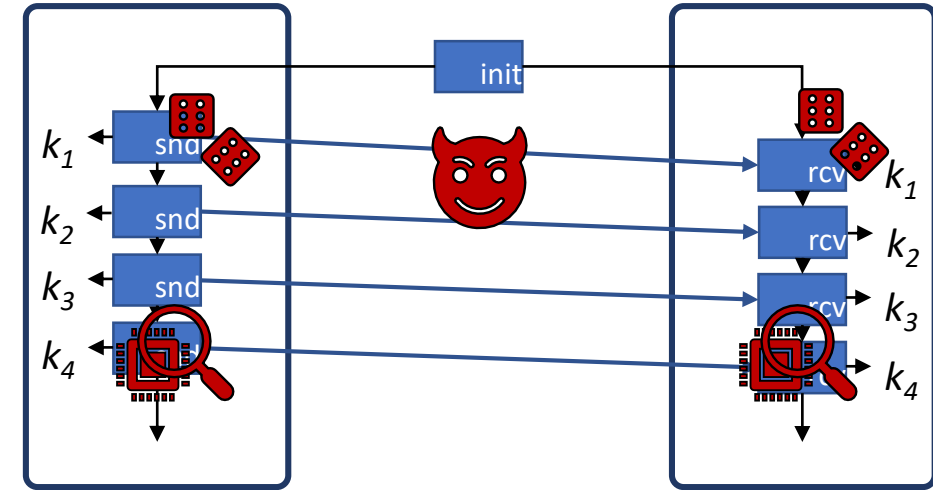
Security definition

- Many security properties, depend on:
 - Syntax
 - Correctness
 - Semantic
- Multiple levels of properties:
 - **Strongest security**
 - Intuitive security (ambiguous)
 - Efficiently instantiable security (ambiguous)



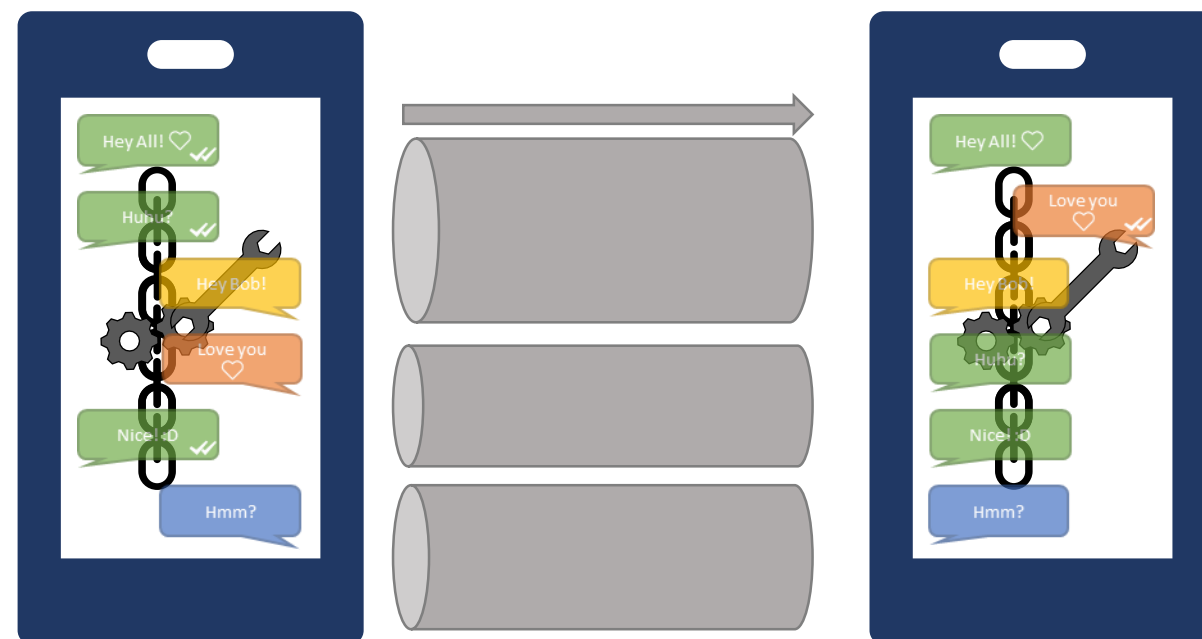
(Strongest) Security definition

- Allow attacker full (defined) power
- Define security property as:
 Event that attacker should not trigger
 Here: attacker guesses exchanged key
- Exclude ways that directly trigger this event (unpreventable attacks)
 - Exposed state of B reveals B's future keys
 - ...
- Protocol is insecure if event triggers in remaining cases



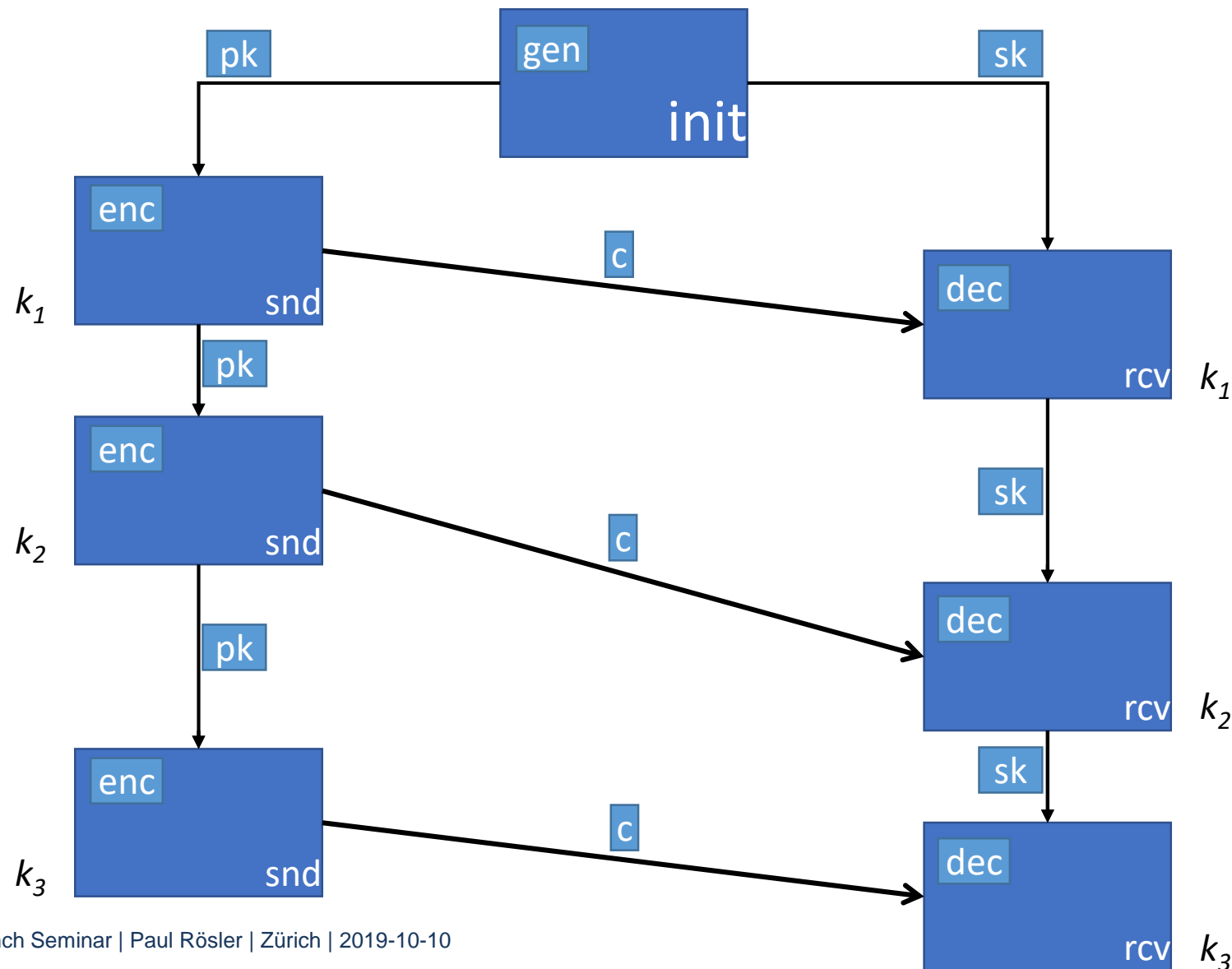
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- **Understanding Constructions**



Constructing Unidirectional RKE

- Alice: $\text{enc}(\text{pk}) \rightarrow_{\$} \text{c} \text{ k}$
- Bob: $\text{dec}(\text{sk} \text{ c}) \rightarrow \text{k}$

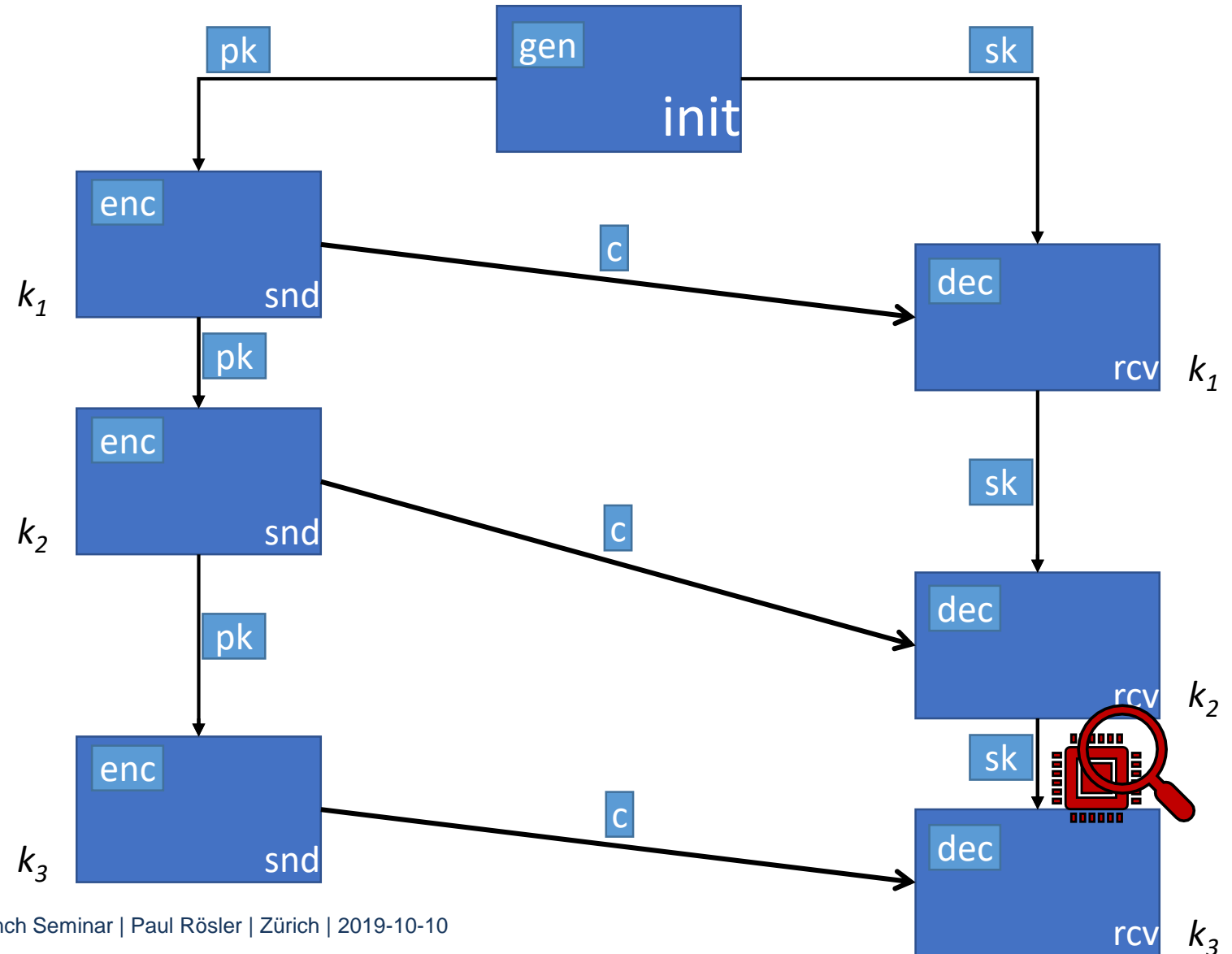


Constructing Unidirectional RKE

• Alice: $\text{enc}(\text{pk}) \rightarrow_{\$} \text{c} \parallel \text{k}$

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- Problem:
exposure of B's state
reveals all his keys
- Secret key update!



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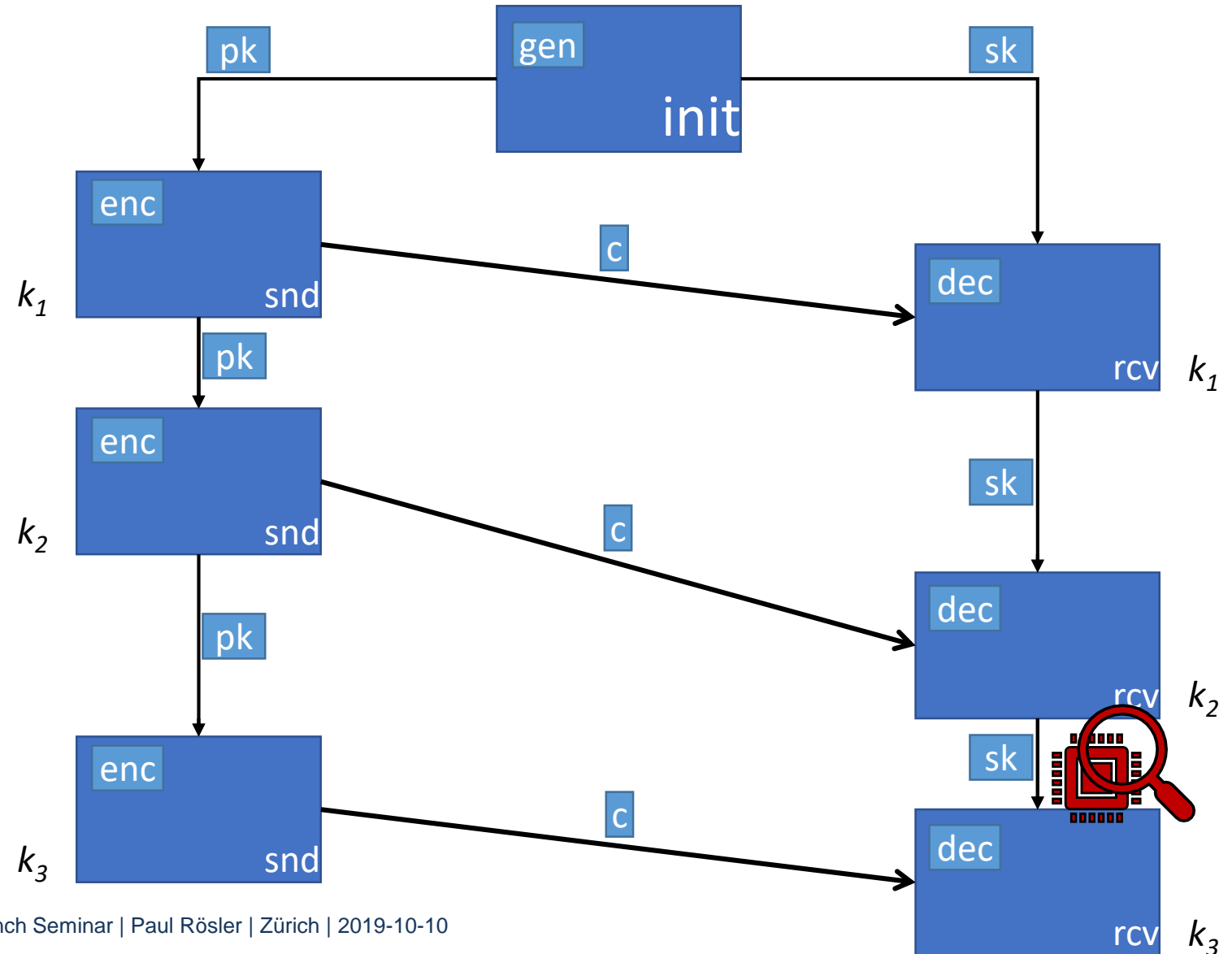
• Secret key update!

• Alice: $\text{H}(\text{c} \parallel \text{k}) \rightarrow k_i \parallel \text{sk}$

$\text{gen}(\text{sk}) \rightarrow \text{pk}$

Forget sk

• Bob: $\text{H}(\text{c} \parallel \text{k}) \rightarrow k_i \parallel \text{sk}$



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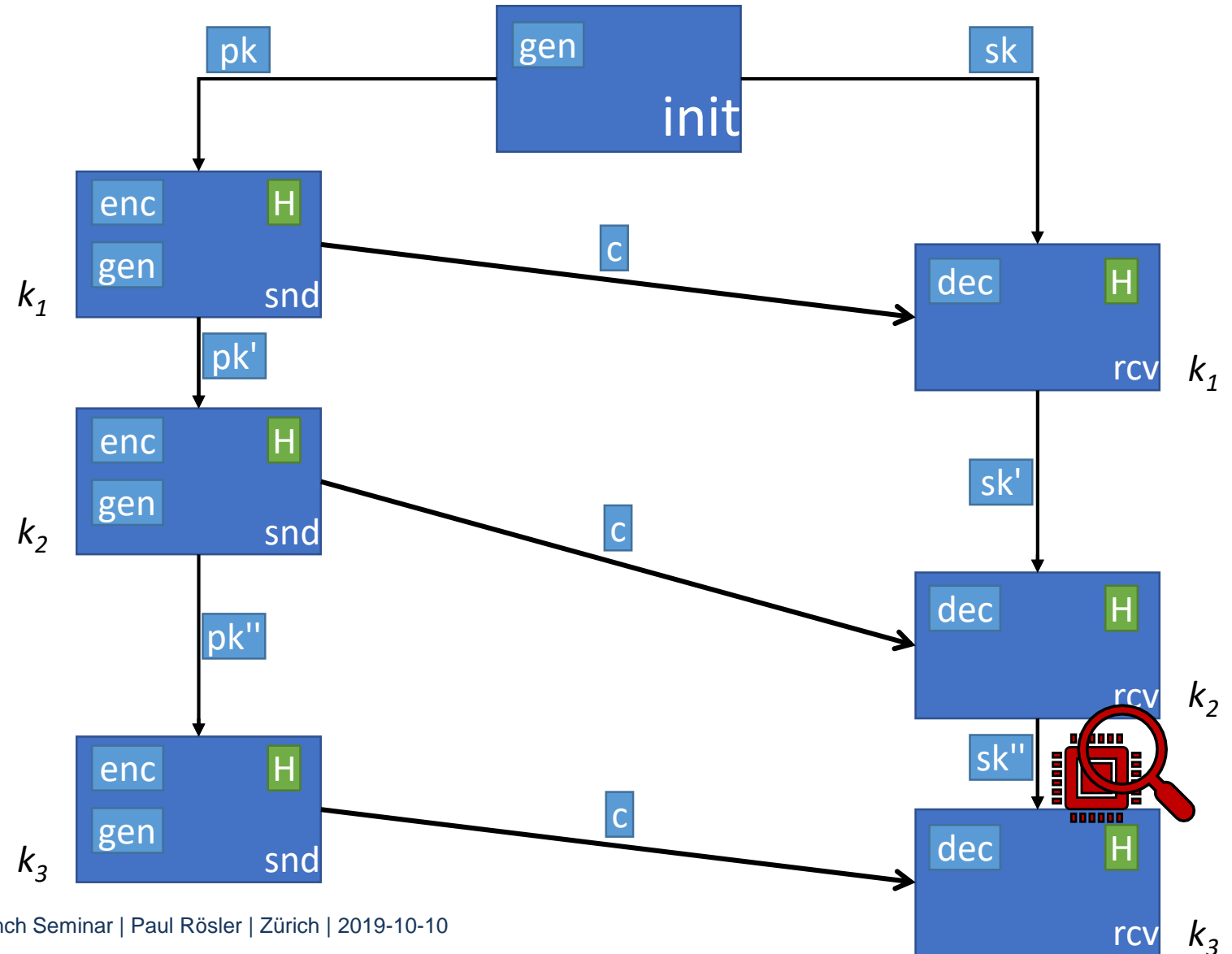
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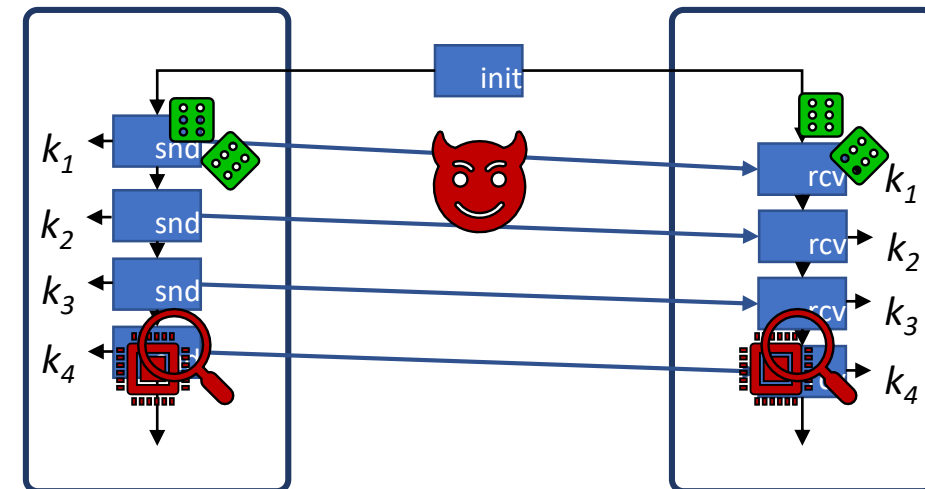
Forget sk

- Bob: $\text{H}(\text{c} \parallel \text{k}) \rightarrow k_i \parallel \text{sk}$



Construction \leftrightarrow Security definition

- Bases on pure public key encryption
 - Randomness is good
- *Our* bidirectional RKE uses *heavier* tools
- Many papers with different definitions and different constructions of ratcheting now:



A Formal Security Analysis of the Signal Messaging Protocol
Extended Version, November 2017¹

Katriel Cohn-Gordon*, Cas Cremers*, Benjamin Dowling[†], Luke Garratt*, Douglas Stebila[‡]
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*University of Oxford, UK
[†]Royal Holloway, University of London, UK
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Ratcheted Encryption and Key Exchange: The Security of Messaging

MIHIR BELLARE[•] ASHA CAMPER SINGH[•] JOSEPH JAEGER[•]
MAYA NYAYAPATI[•] IGORS STEPANOV[•]

Asynchronous ratcheted key exchange

Bertram Poettering¹ and Paul Rösler²

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Optimal Channel Security Against Fine-Grained State Compromise: The Safety of Messaging

JOSEPH JAEGER[•] IGORS STEPANOV[•]

Bidirectional Asynchronous Ratcheted Key Agreement with Linear Complexity*

F. Betül Durak^{1,2} and Serge Vaudenay¹

¹ Ecole Polytechnique Fédérale de Lausanne (EPFL)
Lausanne, Switzerland
² Robert Bosch LLC — Research and Technology Center
Pittsburgh PA, USA

Efficient Ratcheting: Almost-Optimal Guarantees for Secure Messaging

Daniel Jost[•], Ueli Maurer, and Marta Mularczyk*

Department of Computer Science, ETH Zurich, 8092 Zurich, Switzerland.
{dajost, maurer, mumarta}@inf.ethz.ch

The Double Ratchet: Security Notions, Proofs, and Modularization for the Signal Protocol

Joël Alwen* Sandro Coretti[†] Yevgeniy Dodis[‡]
Wickr Inc. New York University New York University
jalwen@wickr.com coretti@nyu.edu dodis@cs.nyu.edu

A Unified and Composable Take on Ratcheting

Daniel Jost[•], Ueli Maurer, and Marta Mularczyk*

Department of Computer Science, ETH Zurich, 8092 Zurich, Switzerland.
{dajost, maurer, mumarta}@inf.ethz.ch

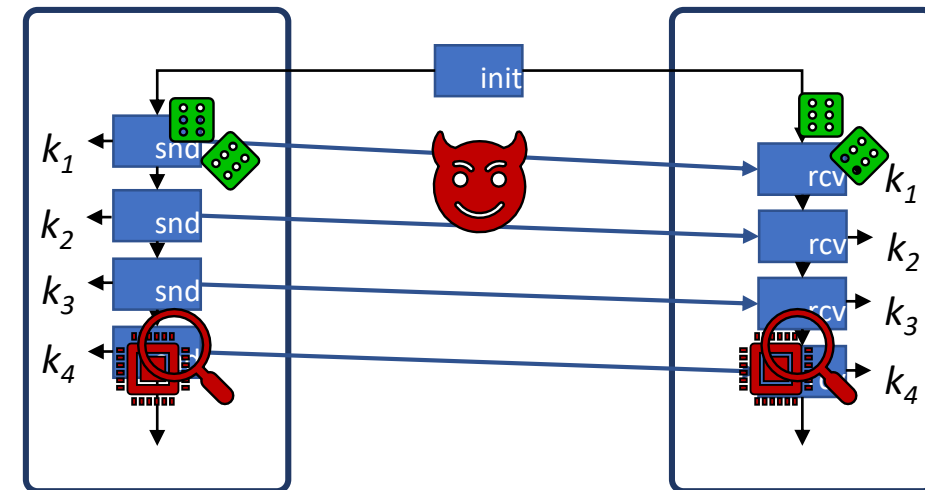
Beyond Security and Efficiency: On-Demand Ratcheting with Security Awareness

Andrea Caforio¹, F. Betül Durak², and Serge Vaudenay¹

¹ Ecole Polytechnique Fédérale de Lausanne (EPFL)
Lausanne, Switzerland
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Construction \leftrightarrow Security definition

- Bases on pure public key encryption
 - Randomness is good
- *Our* bidirectional RKE uses *heavier* tools
- Many papers with different definitions and different constructions of ratcheting now:



- Also others with *strongest* security relied on heavier tools
- “(When) do we need these tools?”
 - Vaudenay, Balli, me

A Formal Security Analysis of the Signal Protocol

Katriel Gonen¹ and Igor Stepanovs²

PKE too weak for strong bidirectional RKE?

MIHIR BELLARE¹ ASHA C. SINGH² JOSEPH JAEGER²
MAYA NYAYAPATI¹ IGORS STEPANOV²

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Take on Ratcheting

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On-Demand Ratcheting

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Impact of bad randomness?

Constructing Unidirectional RKE

- Alice: $\text{enc}(\text{pk}) \rightarrow_{\$} \text{c} \parallel \text{k}$

- Bob: $\text{dec}(\text{sk} \parallel \text{c}) \rightarrow \text{k}$

- Problem:
randomness is revealed
(and A's state exposed)

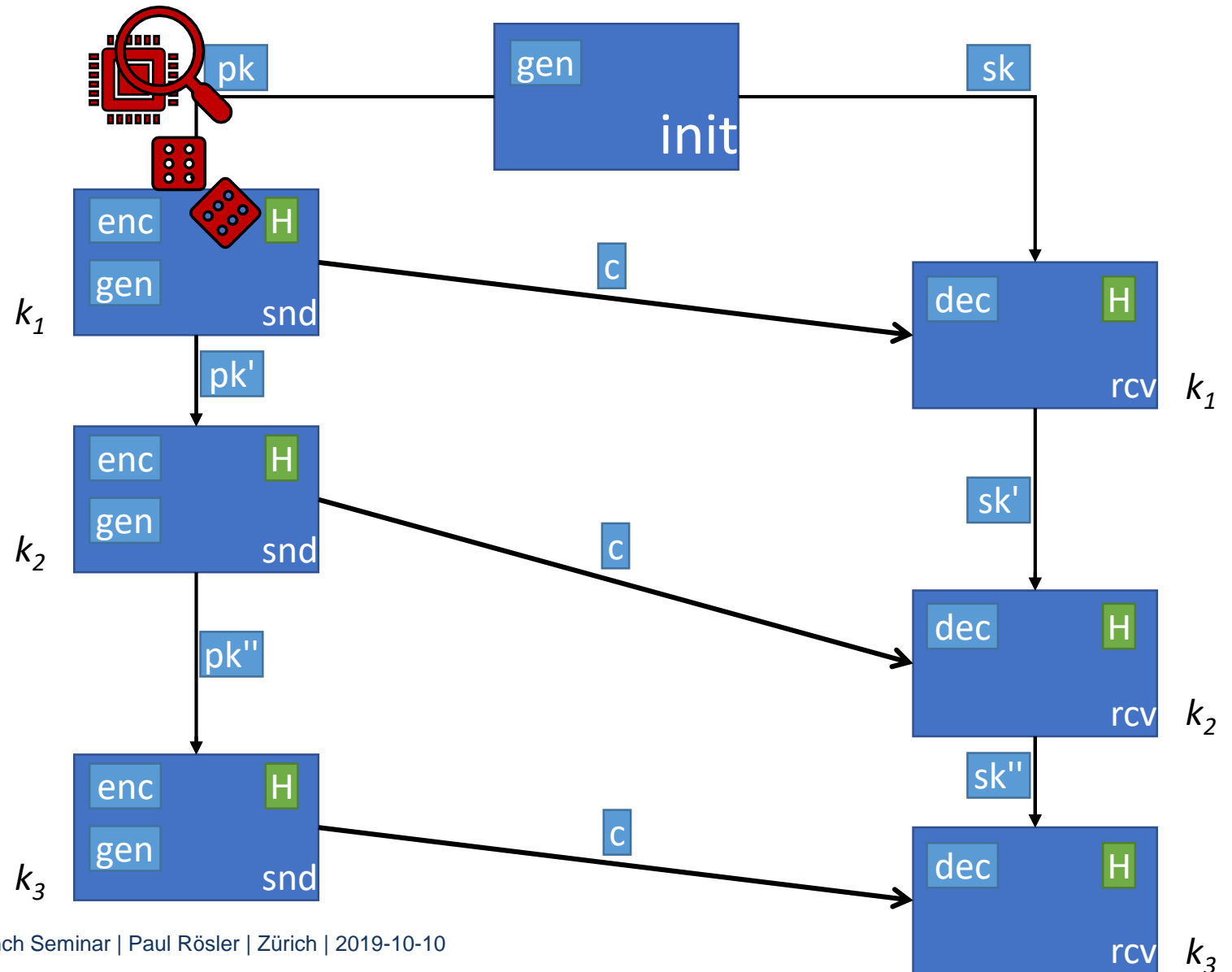
- Secret key update!

- Alice: $\text{H}(\text{c} \parallel \text{k}) \rightarrow k_i \parallel \text{sk}$

$\text{gen}(\text{sk}) \rightarrow \text{pk}$

Forget sk

- Bob: $\text{H}(\text{c} \parallel \text{k}) \rightarrow k_i \parallel \text{sk}$



Constructing Unidirectional RKE

• Alice: $\text{enc}(\text{pk}) \rightarrow_{\$} \text{c} \parallel \text{k}$

• Bob: $\text{dec}(\text{sk} \parallel \text{c}) \rightarrow \text{k}$

• Problem: randomness (and A's state exposed)

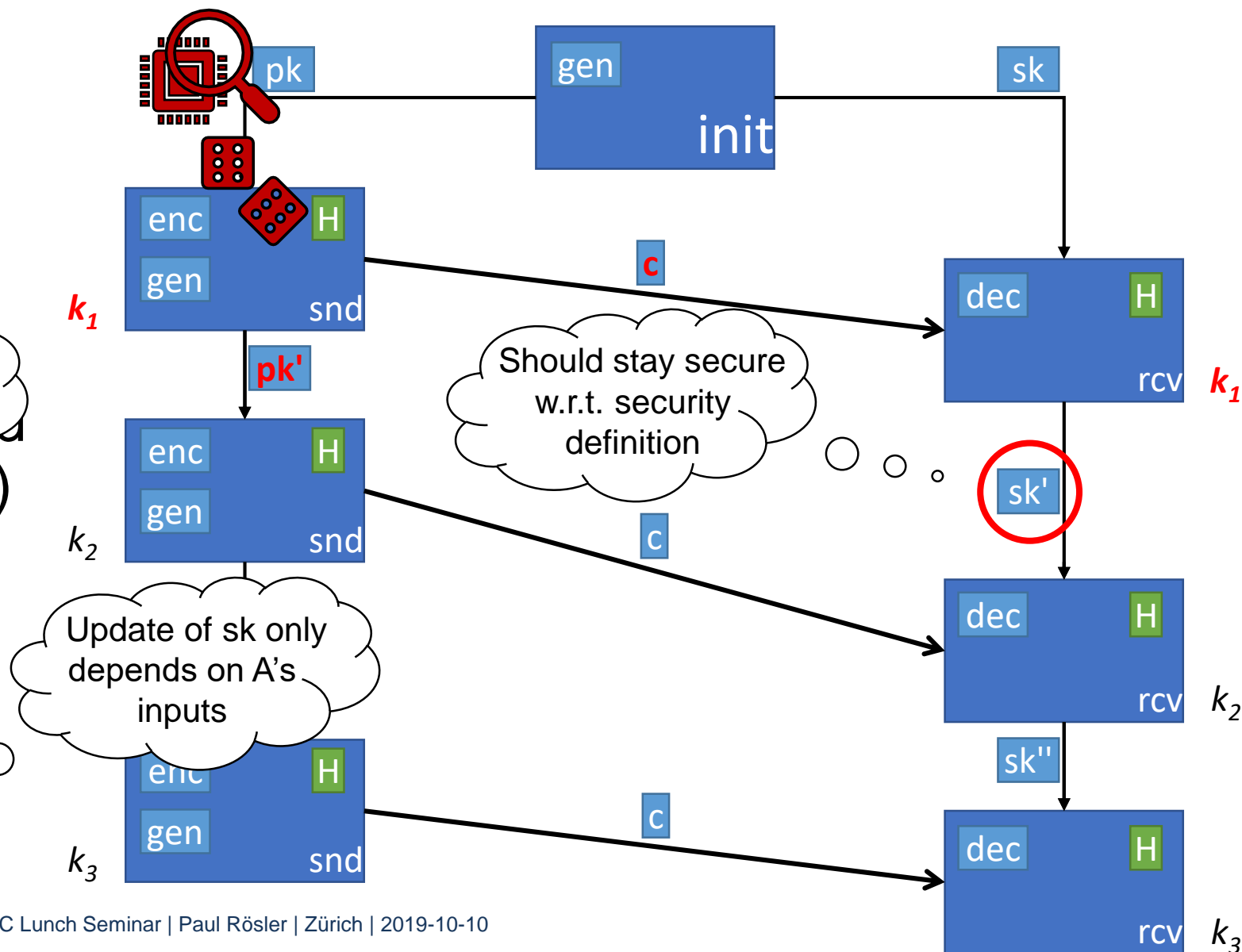
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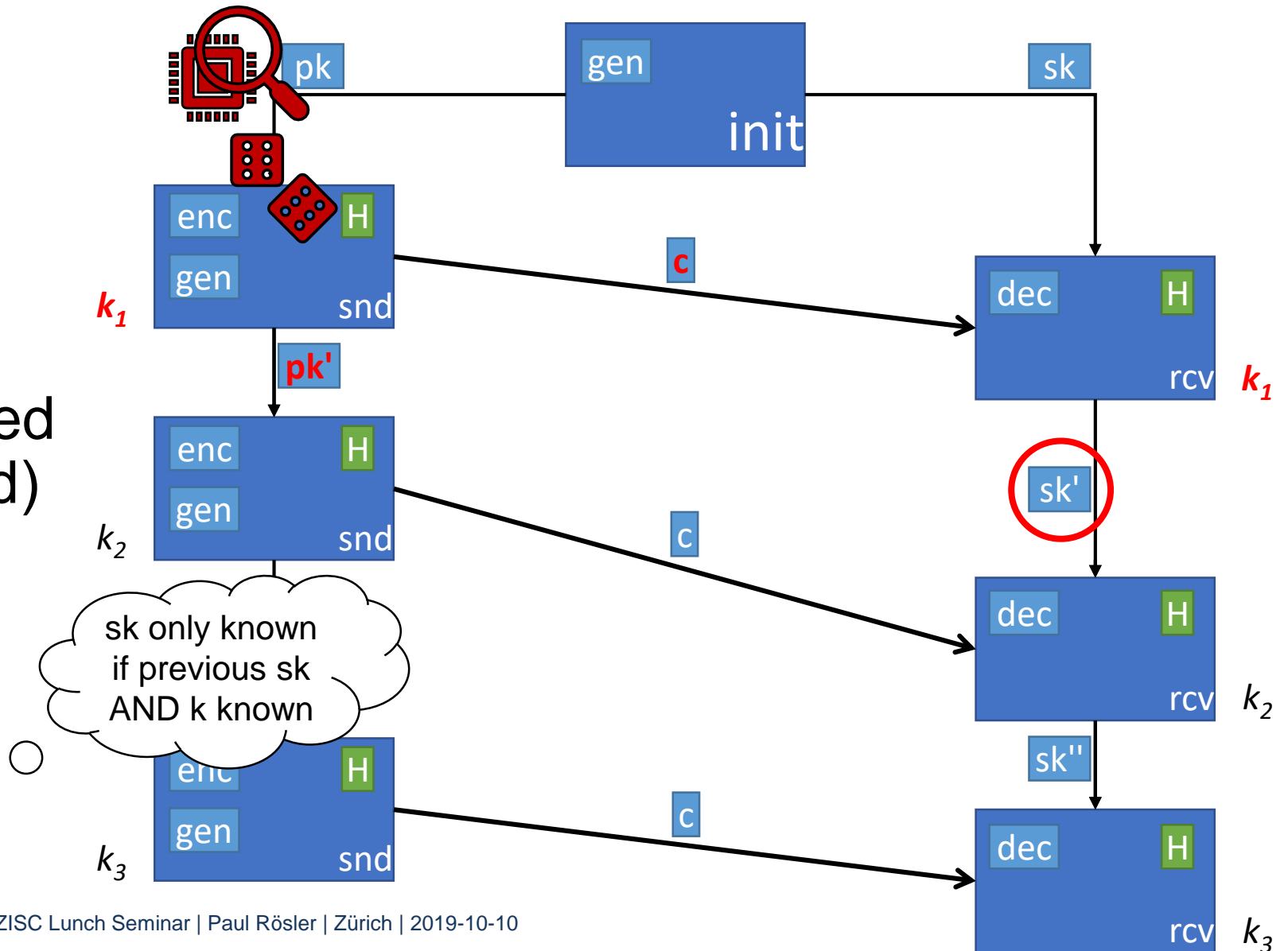
• Bob: $\text{dec}(\text{sk} \parallel \text{c}) \rightarrow \text{k}$

• Problem:
randomness is revealed
(and A's state exposed)

• Secret key update!

• Alice: $\text{H}(\text{c} \parallel \text{k}) \rightarrow k_i$
 $\text{up}(\text{pk} \parallel \text{k}) \rightarrow \text{pk}$

• Bob: $\text{H}(\text{c} \parallel \text{k}) \rightarrow k_i$
 $\text{up}(\text{sk} \parallel \text{k}) \rightarrow \text{sk}$

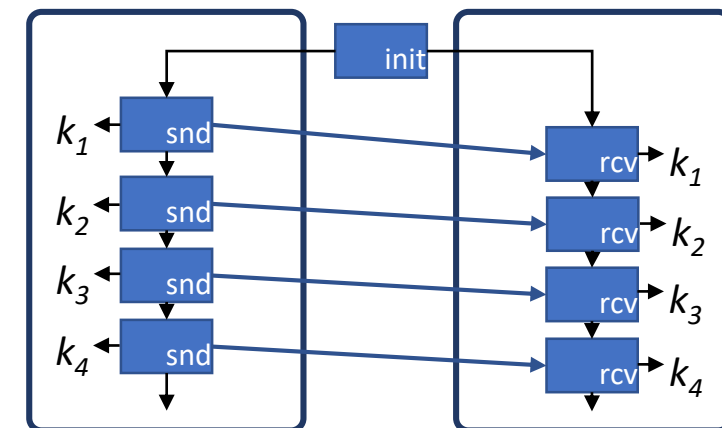
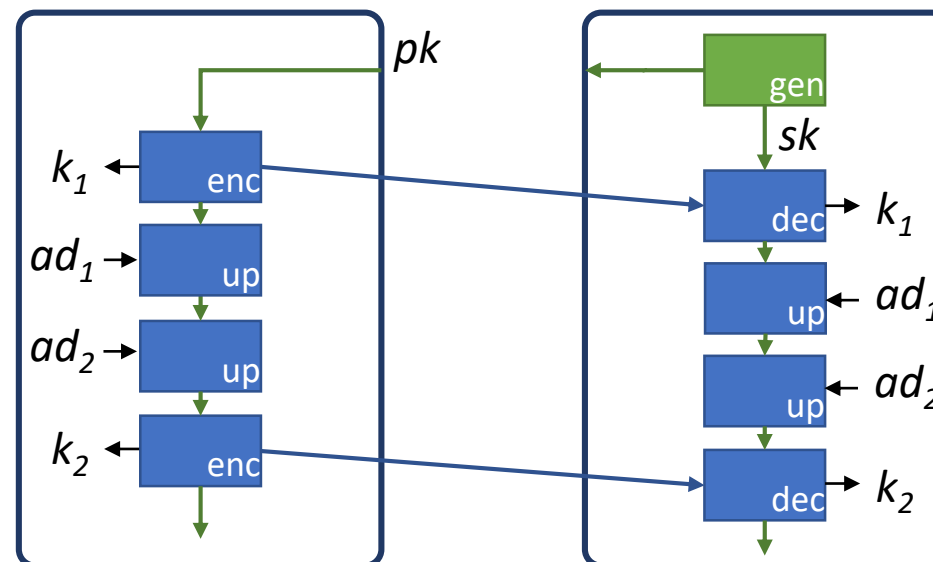
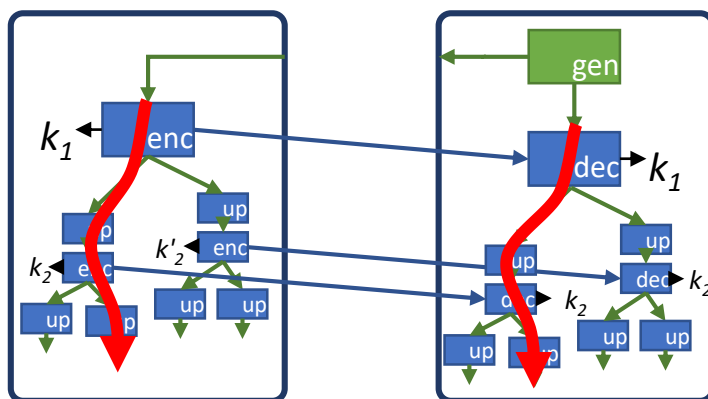


Heavier Tool: key-updatable PKC

- Idea of key-updatable PKC : update pk and sk independently and forward securely
- Based on (expensive) HIBE
 - Not full HIBE, only path on 'identity tree'

$\text{up}(\text{pk}, k) \rightarrow \text{pk}$

$\text{up}(\text{sk}, k) \rightarrow \text{sk}$



Constructing Unidirectional RKE

• Alice: $\text{enc}(\text{pk}) \rightarrow_{\$} \text{c} \parallel \text{k}$

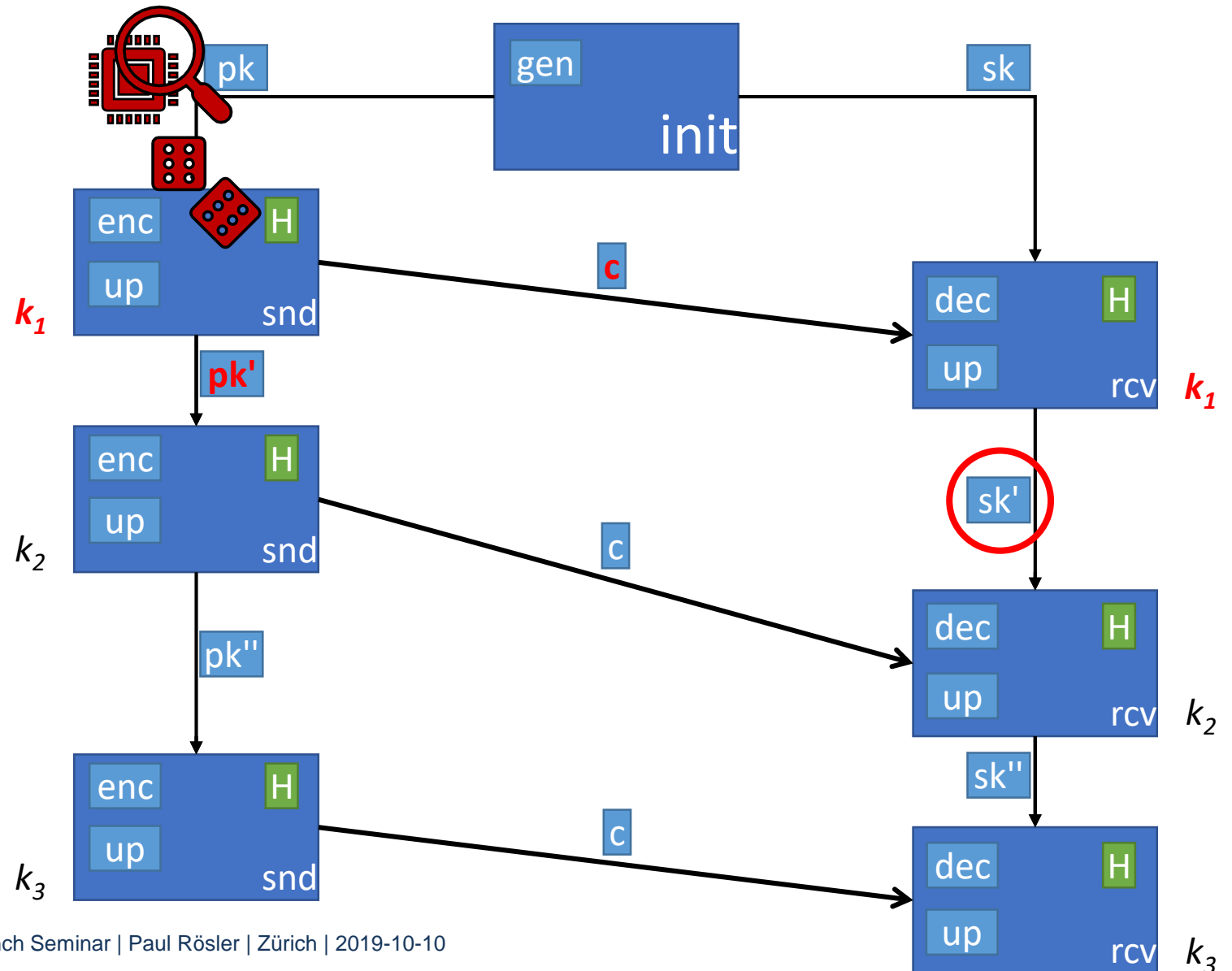
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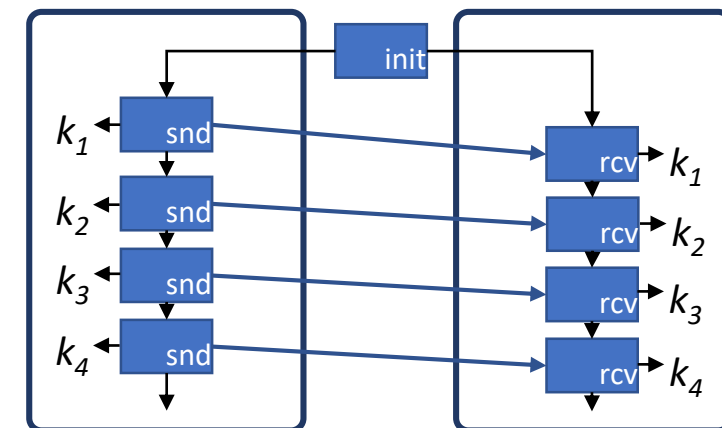
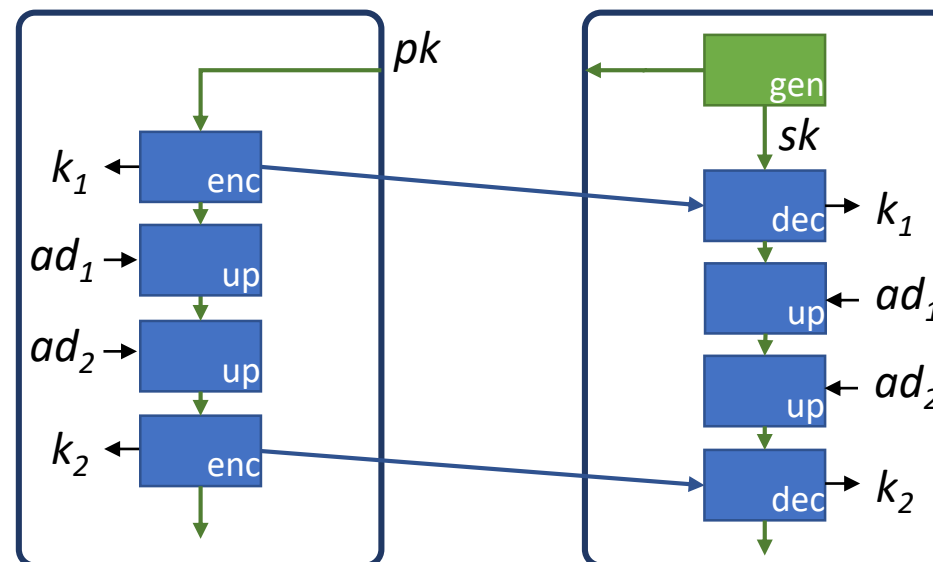
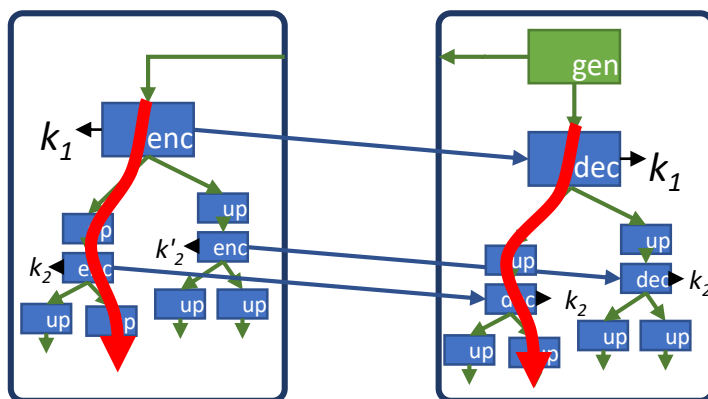


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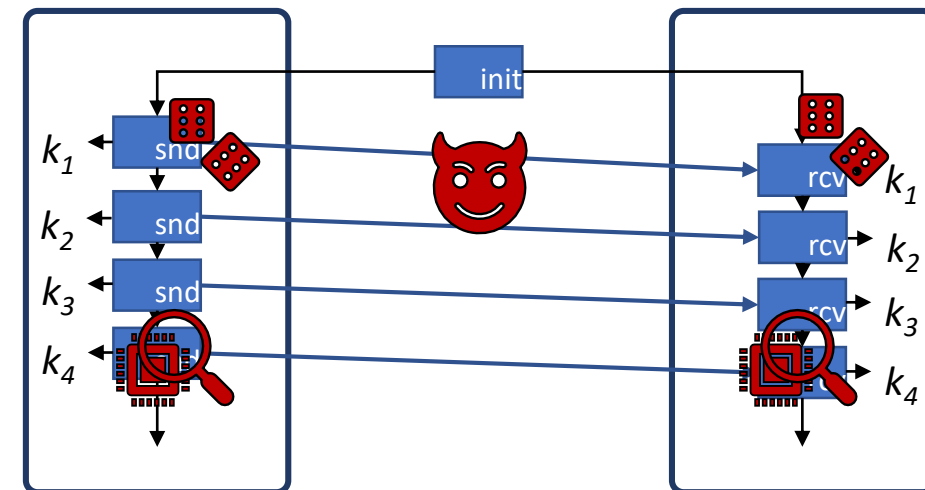
$\text{up}(\text{sk}, k) \rightarrow \text{sk}$



Unpublished work w/ Serge Vaudenay & Fatih Balli

Construction \leftrightarrow Security definition

- Bases on pure public key encryption
 - Randomness is good
- *Our* bidirectional RKE uses *heavier* tools
- Many papers with different definitions and different constructions of ratcheting now:
 - Also others with *strongest* security relied on heavier tools
 - (When) do we need these tools?



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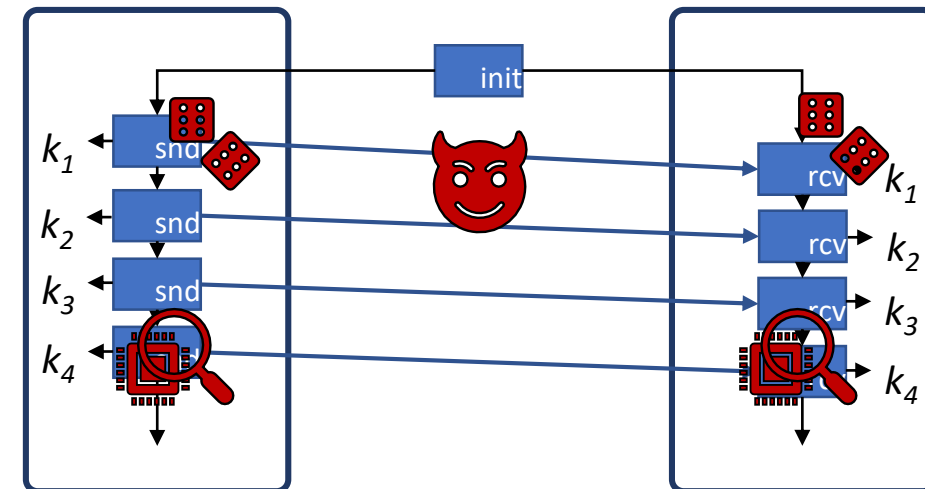
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Construction \leftrightarrow Security definition

- Havier tools are necessary for unidirectional RKE if



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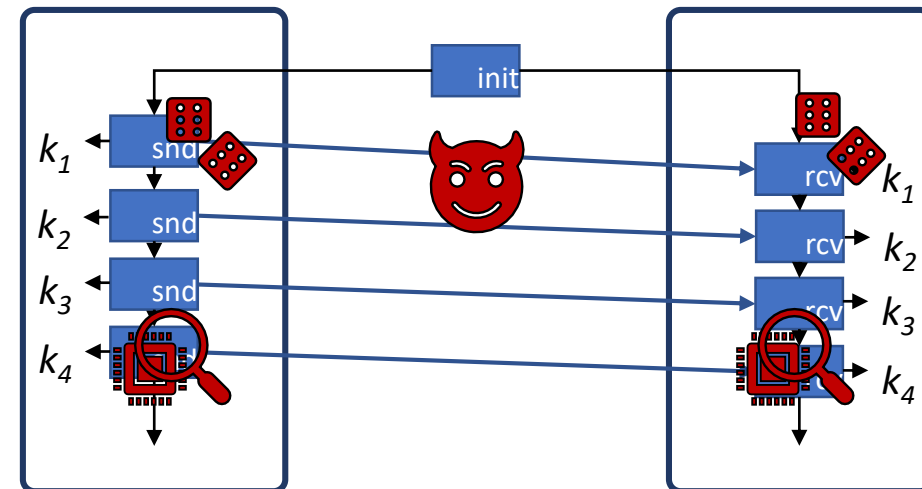
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- Havier tools are necessary for unidirectional RKE if
 - State exposures are not unnecessarily restricted



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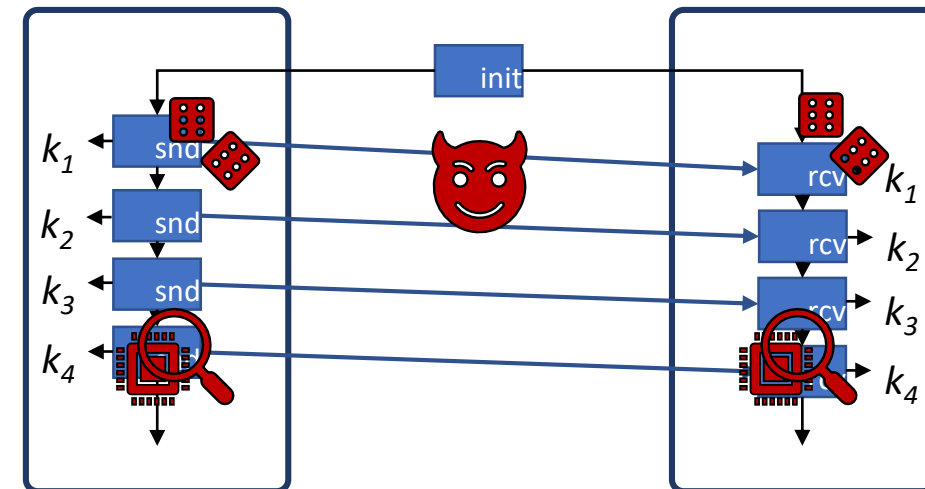
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Construction \leftrightarrow Security definition

- Havier tools are necessary for unidirectional RKE if
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 - Bad randomness is considered



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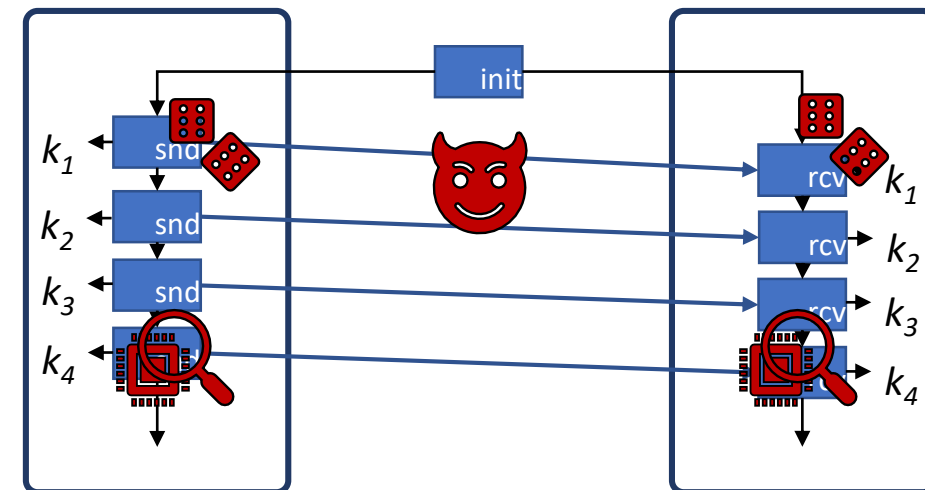
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Construction \leftrightarrow Security definition

- Havier tools are necessary for unidirectional RKE if
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 - Recovery from attacks is required immediately



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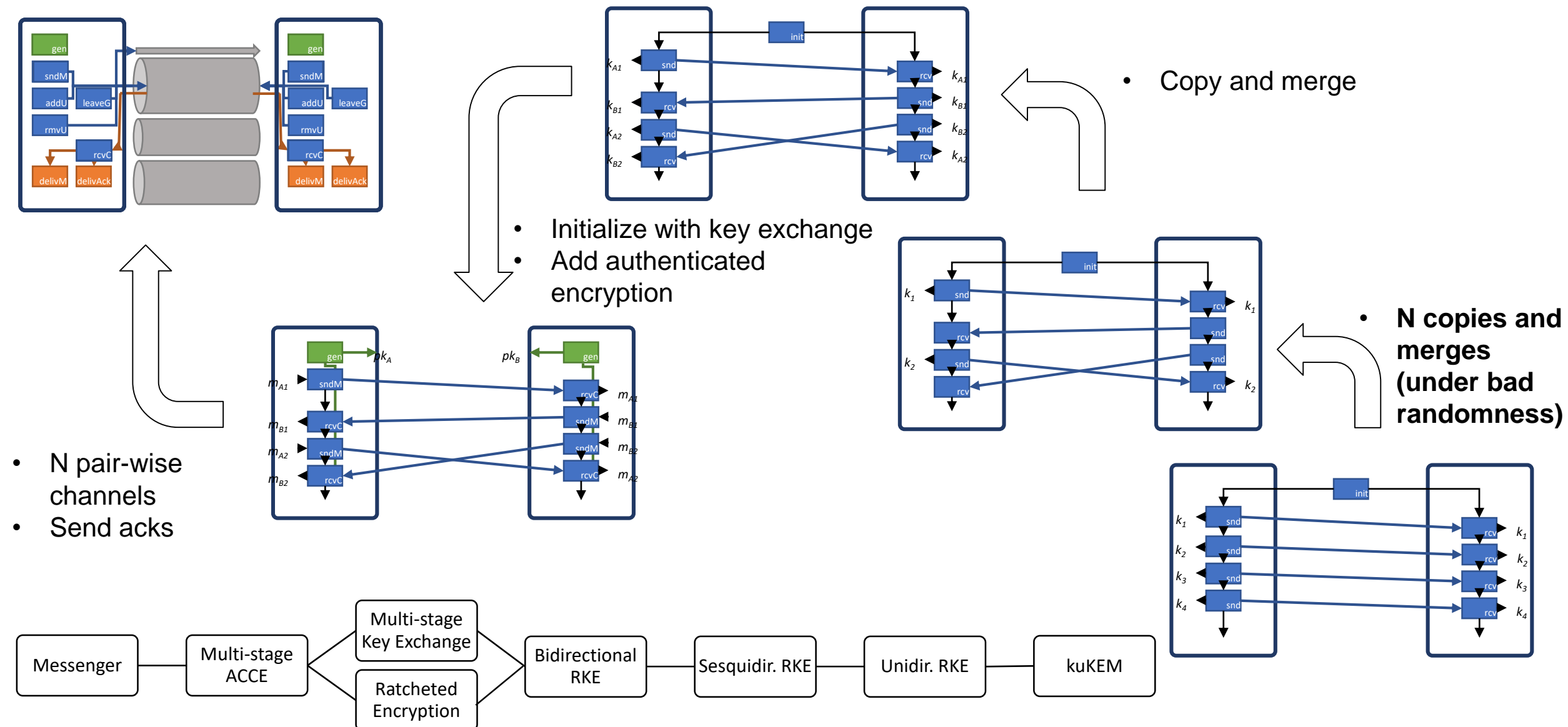
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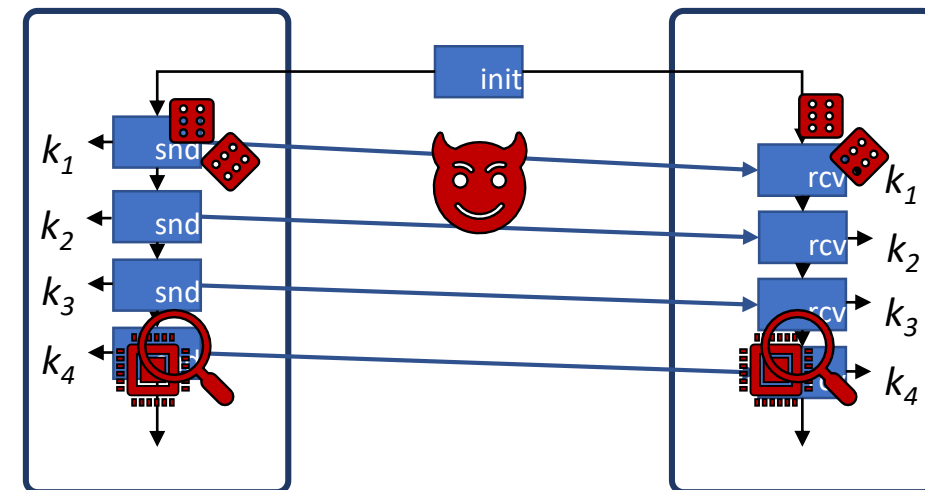
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Syntax – Taming complexity



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- Open question: bad randomness / bidirectional settings?

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